

EXHIBIT A

PART 2

DISCLOSURE SCHEDULES FOR

ASSET PURCHASE AGREEMENT

BY AND AMONG

LOGIC PACKAGING ACQUISITION, LLC,

AS BUYER

AND

LOGIC PACKAGING, INC.,

AS SELLER,

AND

GEORDY WILLIAM DOUGLAS DAVIDSON,

AS PRINCIPAL,

DATED SEPTEMBER 5, 2012

Schedule 2.2

1. 2012 Chevrolet Tahoe (VIN: 1GNSCBE04CR123991);
2. iPhone 4S (FCC ID: BCG-E2430A); and
3. All of Seller's cash on hand.

8:50 PM
09/04/12

Schedule 2.4(a)

Logic Packaging
A/P Aging Summary

	Current	As of September 4, 2012			> 90	TOTAL
		1 - 30	31 - 60	61 - 90		
Acme Logistics	2,205.00	0.00	0.00	0.00	0.00	2,205.00
Alliance Plastics	3,748.66	0.00	0.00	0.00	0.00	3,748.66
Basco, Inc.	269.03	0.00	0.00	0.00	0.00	269.03
Bestpack	1,008.17	0.00	0.00	0.00	0.00	1,008.17
Box Partners	1,266.03	0.00	0.00	0.00	0.00	1,266.03
Carpenter Design	79,067.18	0.00	0.00	0.00	0.00	79,067.18
Custom Packaging	6,392.25	0.00	0.00	0.00	0.00	6,392.25
Del-Tec Packaging	256.50	0.00	0.00	0.00	0.00	256.50
Drew Foam	1,063.30	0.00	0.00	0.00	0.00	1,063.30
DuBose Strapping, Inc.	983.05	0.00	0.00	0.00	0.00	983.05
General Steel Drum	3,650.00	0.00	0.00	0.00	0.00	3,650.00
ICS	7,354.60	0.00	0.00	0.00	0.00	7,354.60
Innovative Plastics	2,000.00	0.00	0.00	0.00	0.00	2,000.00
Laddawn	1,207.98	0.00	0.00	0.00	0.00	1,207.98
Mauser Corporation	8,241.25	0.00	0.00	0.00	0.00	8,241.25
Principal Life Insurance	147.69	0.00	0.00	0.00	0.00	147.69
Rock Tenn	2,899.90	0.00	0.00	0.00	0.00	2,899.90
Sealed Air	4,626.00	0.00	0.00	0.00	0.00	4,626.00
Southeastern Freight Lines	1,097.08	0.00	0.00	0.00	0.00	1,097.08
TK Supplies	826.40	0.00	0.00	0.00	0.00	826.40
ULINE	1,028.52	0.00	0.00	0.00	0.00	1,028.52
UPS	12.50	0.00	0.00	0.00	0.00	12.50
Waste Wood Solutions	1,125.00	0.00	0.00	0.00	0.00	1,125.00
TOTAL	130,476.09	0.00	0.00	0.00	0.00	130,476.09

Schedule 2.4(b)

1. The Lease;
2. All Purchase Orders related to work in progress including, without limitation:

Type	Date	Name	Num	Deliv Date	Amount	Open Balance
Purchase Order	05/15/2012	MMI Engineered Solutions	27-3009	02/24/2012	29,637.50	29,637.50
Purchase Order	05/31/2012	Innovative Plastics	27-3298	05/31/2012	200.00	200.00
Purchase Order	07/26/2012	Innovative Plastics	27-2444	02/10/2012	60,425.00	60,425.00
Purchase Order	08/07/2012	Innovative Plastics	27-3425	07/26/2012	33,222.50	31,222.50
Purchase Order	08/10/2012	Custom Packaging	27-3458	08/10/2012	6,167.00	6,167.00
Purchase Order	08/17/2012	Alliance Plastics	27-3480	08/17/2012	738.50	738.50
Purchase Order	08/20/2012	CPI	27-3484	08/20/2012	2,953.44	2,953.44
Purchase Order	08/21/2012	CPI	27-3489	08/21/2012	1,064.70	1,064.70
Purchase Order	08/22/2012	Carpenter Design	27-3491	08/22/2012	3,310.00	3,310.00
Purchase Order	08/22/2012	Mauser Corporation	27-3493	08/22/2012	646.25	646.25
Purchase Order	08/23/2012	Basco, Inc.	27-3494	08/23/2012	143.75	143.75
Purchase Order	08/23/2012	Drew Foam	27-3496	08/23/2012	64.00	64.00
Purchase Order	08/23/2012	Monroe Packaging	27-3497	08/23/2012	5,191.68	5,191.68
Purchase Order	08/23/2012	Alliance Plastics	27-3498	08/23/2012	4,736.00	4,736.00
Purchase Order	08/23/2012	Carpenter Design	27-3499	08/23/2012	1,560.00	1,560.00
Purchase Order	08/24/2012	Carpenter Design	27-3501	08/24/2012	1,104.00	1,104.00
Purchase Order	08/24/2012	Carpenter Design	27-3502	08/24/2012	3,116.80	3,116.80
Purchase Order	08/27/2012	Carpenter Design	27-3504	08/27/2012	5,540.00	5,540.00
Purchase Order	08/27/2012	Innovative Plastics	27-3505	08/27/2012	6,750.00	6,750.00
Purchase Order	08/28/2012	Carpenter Design	27-3506	08/28/2012	920.00	920.00
					<u>16,491.12</u>	<u>165,491.12</u>

3. All obligations and Liabilities arising from the ownership of the Acquired Assets after the closing, including, without limitation, telephone, internet, utility, cell phone and other amounts due in the ordinary course of the Business.

Schedule 3.1

Class I	\$ -
Class II	-
Class III	219,064.23 *
Class IV	47,051.64
Class V	40,000.00
Class VI and VII	974,360.22 *
Total	\$ 1,280,476.09
Less:	
Accounts Payable	(130,476.09)
Stated Purchase Price	\$ 1,150,000.00

* The value of the Class III, VI and VII assets will be adjusted in accordance with any adjustments made pursuant to Section 3.3 of the Agreement.

Schedule 4.5

9:19 AM
09/05/12
Cash Basis

Logic Packaging
Balance Sheet
As of December 31, 2009

	<u>Dec 31, 09</u>
ASSETS	
Current Assets	
Checking/Savings	
Suntrust Checking	636.15
Total Checking/Savings	<u>636.15</u>
Accounts Receivable	
Accounts Receivable	<u>19,990.65</u>
Total Accounts Receivable	<u>19,990.65</u>
Other Current Assets	
Inventory Asset	260.77
Total Other Current Assets	<u>260.77</u>
Total Current Assets	<u>20,887.57</u>
Fixed Assets	
Furniture and Equipment	1,312.25
Total Fixed Assets	<u>1,312.25</u>
TOTAL ASSETS	<u>22,199.82</u>
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	10,782.07
Total Accounts Payable	<u>10,782.07</u>
Credit Cards	
Credit Card- 45 3	721.72
Total Credit Cards	<u>721.72</u>
Total Current Liabilities	<u>11,503.79</u>
Long Term Liabilities	
Note Payable - Shareholder	4,138.05
Total Long Term Liabilities	<u>4,138.05</u>
Total Liabilities	<u>15,641.84</u>
EQUITY	
Shareholder Distributions	-5,000.00
Net Income	11,557.98
Total EQUITY	<u>6,557.98</u>
TOTAL LIABILITIES & EQUITY	<u>22,199.82</u>

8:3 AM
09/05/12
Cash Basis

Logic Packaging
Profit & Loss
January through December 2009

	<u>Jan - Dec 09</u>
Ordinary Income/Expense	
Income	
Sales	30,568.04
Sales Discounts	18.71
	30,586.75
Total Income	30,586.75
Cost of Goods Sold	
Cost of Goods Sold	12,273.21
Freight Costs	11.54
	12,284.75
Total COGS	12,284.75
Gross Profit	18,302.00
Expense	
Advertising and Promotion	331.46
Auto and Truck Expenses	2,145.15
Bank Service Charges	9.55
Business Licenses and Permits	567.00
Computer and Internet Expenses	127.95
Dues and Subscriptions	175.00
Insurance Expense	
General Liability Insurance	593.00
	593.00
Total Insurance Expense	593.00
Meals and Entertainment	2,882.90
Office Supplies	623.55
Personal Account	-1,225.07
Postage and Delivery	234.33
Printing and Reproduction	39.24
Telephone Expense	172.76
Travel Expense	67.20
	6,744.02
Total Expense	6,744.02
Net Ordinary Income	11,557.98
Net Income	<u>11,55 .98</u>

9:16 AM
09/05/12
Cash Basis

Logic Packaging
Balance Sheet
As of December 31, 2010

	<u>Dec 31, 10</u>
ASSETS	
Current Assets	
Checking/Savings	
Savings	30.84
SCBT Money Market	985.02
Suntrust Checking	-781.36
<hr/>	
Total Checking/Savings	234.50
Accounts Receivable	
Accounts Receivable	
<hr/>	
Total Accounts Receivable	209,947.33
<hr/>	
Other Current Assets	
Inventory Asset	33,550.52
<hr/>	
Total Other Current Assets	33,550.52
Total Current Assets	243,732.35
Fixed Assets	
Accumulated Depreciation	-2,840.31
Furniture and Equipment	3,291.67
 ehicles	52,008.91
<hr/>	
Total Fixed Assets	52,460.27
TOTAL ASSETS	296,192.62
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	133,142.06
<hr/>	
Total Accounts Payable	133,142.06
Credit Cards	
American Express	220.95
Credit Card- 45 3	
Credit Card-4 55 Christina	43.75
Credit Card-4 63 Mike Dixon	1,311.11
Credit Card-4 9 uinn	869.52
Credit Card-484 Grayson	93.73
Credit Card- 45 3 - Other	119.90
<hr/>	
Total Credit Card- 45 3	2,438.01
Total Credit Cards	2,658.96
Other Current Liabilities	
2011 Dodge Ram Loan	27,217.36
Sales Tax Payable	3,590.41
 ehicle Loan 2010 Ram	19,895.38
<hr/>	
Total Other Current Liabilities	50,703.15
Total Current Liabilities	186,504.17
Long Term Liabilities	
Note Payable - Shareholder	4,138.05
SCBT Loan	50,000.00
<hr/>	
Total Long Term Liabilities	54,138.05
Total Liabilities	240,642.22

9:16 AM
09/05/12
Cash Basis

Logic Packaging
Balance Sheet
As of December 31, 2010

	<u>Dec 31, 10</u>
E uity	
Retained Earnings	11,557.98
Shareholder Distributions	-212,451.95
Net Income	256,444.37
Total E uity	55,550.40
TOTAL LIABILITIES & E UITY	<u>296,192.62</u>

8:36 AM
09/05/12
Cash Basis

Logic Packaging
Profit & Loss
January through December 2010

	<u>Jan - Dec 10</u>
Ordinary Income/Expense	
Income	
Sales	1,624,759.58
Sales Discounts	542.94
Shipping and Delivery Income	4,720.45
Uncategorized Income	100.00
Vendor Credit	94.25
Total Income	1,630,217.22
Cost of Goods Sold	
Cost of Goods Sold	1,103,243.99
Freight Costs	777.00
Inventory Variance	-44,015.69
Total COGS	1,060,005.30
Gross Profit	570,211.92
Expense	
Accounting	3,784.94
Advertising and Promotion	1,736.67
Auto and Truck Expenses	27,759.10
Bank Service Charges	946.19
Charitable Contributions	1,000.00
Computer and Internet Expenses	8,277.34
Customer Samples	32.58
Depreciation	2,840.31
Dues and Subscriptions	679.95
Employee Expenses	2,184.01
Freight Delivery	13,756.91
Insurance Expense	
Commercial Auto Insurance	1,264.39
General Liability Insurance	1,758.70
Health Insurance	296.03
Insurance Expense - Other	4,505.30
Total Insurance Expense	7,824.42
Interest Expense	554.02
Kitting and Assembly	8,741.48
Meals and Entertainment	30,376.14
Miscellaneous Expense	1,724.63
Office Supplies	3,455.55
Payroll Expenses	
Compensation of Officers	15,943.63
Compensation of Shareholders	30,667.21
Payroll Taxes	21,204.98
Salaries and Wages	23,489.89
Payroll Expenses - Other	0.00
Total Payroll Expenses	91,305.71
Postage and Delivery	945.00
Printing and Reproduction	539.64
Professional Fees	127.50
Rent Expense	752.00
Subcontracting Work	74,007.98
Subcontractor Car Allowance	4,550.00
Subcontractor Health Allowance	4,700.00
Taxes - Property	32.62
Telephone Expense	4,330.03
Travel Expense	9,942.65
Total Expense	306,907.37
Net Ordinary Income	263,304.55

8:36 AM
09/05/12
Cash Basis

Logic Packaging
Profit & Loss
January through December 2010

	<u>Jan - Dec 10</u>
Other Income/Expense	
Other Income	
Interest Income	40.86
Total Other Income	<u>40.86</u>
Other Expense	
Customer Sales Discount	6,901.04
Total Other Expense	<u>6,901.04</u>
Net Other Income	<u>-6,860.18</u>
Net Income	<u>256,444.3</u>

9:21 AM
09/05/12
Cash Basis

Logic Packaging
Balance Sheet
As of December 31, 2011

	<u>Dec 31, 11</u>
ASSETS	
Current Assets	
Checking/Savings	
SCBT Checking	-88,723.95
SCBT Money Market	525.11
<hr/>	
Total Checking/Savings	-88,198.84
Accounts Receivable	
Accounts Receivable	336,844.11
<hr/>	
Total Accounts Receivable	336,844.11
Other Current Assets	
Inventory Asset	122,002.32
<hr/>	
Total Other Current Assets	122,002.32
<hr/>	
Total Current Assets	370,647.59
Fixed Assets	
Accumulated Depreciation	-2,840.31
Custom Software	13,688.04
Furniture and Equipment	18,943.96
Vehicles	72,549.00
<hr/>	
Total Fixed Assets	102,340.69
TOTAL ASSETS	<u>4 2,988.28</u>
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	257,697.97
<hr/>	
Total Accounts Payable	257,697.97
Credit Cards	
Credit Card- 45 3	
Credit Card- 45 3 Geordy	-400.78
Credit Card- 45 3 - Other	119.90
<hr/>	
Total Credit Card- 45 3	-280.88
<hr/>	
Total Credit Cards	-280.88
Other Current Liabilities	
2012 Chevrolet Tahoe	57,348.00
Credit Line	95,918.49
Sales Tax Payable	3,839.28
Vehicle Loan 2010 Ram	16,466.63
<hr/>	
Total Other Current Liabilities	173,572.40
<hr/>	
Total Current Liabilities	430,989.49
Long Term Liabilities	
Note Payable - Shareholder	2,823.11
<hr/>	
Total Long Term Liabilities	2,823.11
<hr/>	
Total Liabilities	433,812.60
EQUITY	
Opening Balance Equity	683.00
Retained Earnings	268,002.35
Shareholder Distributions	-431,518.40
Net Income	202,008.73
<hr/>	
Total EQUITY	39,175.68
TOTAL LIABILITIES & EQUITY	<u>4 2,988.28</u>

8:35 AM
09/05/12
Cash Basis

Logic Packaging
Profit & Loss
January through December 2011

	<u>Jan - Dec 11</u>
Ordinary Income/Expense	
Income	
Sales	3,338,082.88
Sales Discounts	-1,220.09
Shipping and Delivery Income	11,395.72
Total Income	3,348,258.51
Cost of Goods Sold	
Cost of Goods Sold	2,211,233.51
Freight Costs	2,085.41
Inventory Variance	-44,923.67
Total COGS	2,168,395.25
Gross Profit	1,179,863.26
Expense	
Accounting	9,460.00
Advertising and Promotion	3,267.62
Auto and Truck Expenses	63,145.34
Bank Service Charges	1,285.30
Charitable Contributions	4,700.00
Computer and Internet Expenses	8,457.40
Customer Debt Write Off	1,114.57
Customer Samples	747.54
Dues and Subscriptions	2,860.66
Employee Expenses	8,317.14
Freight Delivery	28,247.43
Fuel	254.49
Insurance Expense	
Commercial Auto Insurance	2,279.09
General Liability Insurance	7,084.00
Health Insurance	16,876.97
Insurance Expense - Other	2,356.58
Total Insurance Expense	28,596.64
Interest Expense	2,888.90
Kitting and Assembly	83,866.08
Meals and Entertainment	27,321.59
Miscellaneous Expense	8,367.07
Office Supplies	7,880.32
Payroll Expenses	
401K	11,404.67
Compensation of Officers	30,200.00
Compensation of Shareholders	75,866.60
Payroll Taxes	30,155.54
Salaries and Wages	264,421.16
Payroll Expenses - Other	970.63
Total Payroll Expenses	413,018.60
Postage and Delivery	3,011.72
Printing and Reproduction	1,351.98
Professional Fees	
Temporary Staffing	8,417.17
Professional Fees - Other	9,635.00
Total Professional Fees	18,052.17

8:35 AM
09/05/12
Cash Basis

Logic Packaging
Profit & Loss
January through December 2011

	<u>Jan - Dec 11</u>
Reconciliation Discrepancies	0.00
Rent Expense	36,080.56
Subcontracting Work	158,474.94
Subcontractor Health Allowance	2,600.00
Subcontractor Materials	4,251.89
Telephone Expense	9,833.41
Travel Expense	17,048.79
Utilities	2,060.29
Total Expense	956,562.44
 Net Ordinary Income	 223,300.82
Other Income/Expense	
Other Income	
Interest Income	31.74
Misc. Income	3,495.38
Total Other Income	3,527.12
Other Expense	
Customer Sales Discount	9,381.69
Loss on Disposal	13,068.17
Overbill Expense	2,369.35
Total Other Expense	24,819.21
 Net Other Income	 -21,292.09
 Net Income	 202,008. 3

8:1 AM
09/05/12
Cash Basis

Logic Packaging
Balance Sheet
As of July 31, 2012

	<u>Jul 31, 12</u>
ASSETS	
Current Assets	
Checking/Savings	
First Citibank	55,666.74
SCBT Checking	1,021.97
Total Checking/Savings	<u>56,688.71</u>
Accounts Receivable	
Accounts Receivable	<u>291,392.61</u>
Total Accounts Receivable	<u>291,392.61</u>
Other Current Assets	
Inventory Asset	55,824.41
Total Other Current Assets	<u>55,824.41</u>
Total Current Assets	<u>403,905.73</u>
Fixed Assets	
Accumulated Depreciation	-2,840.31
Custom Software	13,688.04
Furniture and Equipment	21,512.74
 ehicles	
Box Truck	10,500.00
ehicles - Other	94,749.00
Total ehicles	<u>105,249.00</u>
Total Fixed Assets	<u>137,609.47</u>
TOTAL ASSETS	<u>541,515.20</u>
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	<u>216,928.82</u>
Total Accounts Payable	<u>216,928.82</u>
Credit Cards	
Credit Card- 45 3	
Credit Card- 45 3 Geordy	1,271.58
Credit Card-4 55 Christina	420.96
Credit Card- 45 3 - Other	119.90
Total Credit Card- 45 3	<u>1,812.44</u>
Total Credit Cards	<u>1,812.44</u>
Other Current Liabilities	
2012 Chevrolet Tahoe	52,286.06
2012 Dodge Ram	20,898.03
Credit Line	78,790.59
Sales Tax Payable	3,839.28
ehicle Loan 2010 Ram	15,211.99
Total Other Current Liabilities	<u>171,025.95</u>
Total Current Liabilities	<u>389,767.21</u>
Long Term Liabilities	
Note Payable - Shareholder	2,823.11
Total Long Term Liabilities	<u>2,823.11</u>
Total Liabilities	<u>392,590.32</u>
EQUITY	
Opening Balance Equity	683.00
Retained Earnings	470,011.08
Shareholder Distributions	-593,755.16
Net Income	271,985.96
Total EQUITY	<u>148,924.88</u>
TOTAL LIABILITIES & EQUITY	<u>541,515.20</u>

8:33 AM
09/05/12
Accrual Basis

Logic Packaging
Profit & Loss
January through July 2012

	<u>Jan - Jul 12</u>
Ordinary Income/Expense	
Income	
Sales	2,539,202.80
Sales Discounts	-5,536.48
Shipping and Delivery Income	2,317.73
Total Income	2,535,984.05
Cost of Goods Sold	
Cost of Goods Sold	1,693,920.68
Freight Costs	58.00
Packaging Products	0.00
Total COGS	1,693,978.68
Gross Profit	842,005.37
Expense	
Accounting	6,049.00
Advertising and Promotion	1,207.81
Auto and Truck Expenses	19,704.45
Bank Service Charges	1,251.37
Charitable Contributions	500.00
Computer and Internet Expenses	2,741.63
Customer Samples	0.00
Dues and Subscriptions	448.00
Employee Expenses	26,595.90
Freight Delivery	17,700.03
Fuel	17,111.74
Insurance Expense	
Commercial Auto Insurance	2,157.71
General Liability Insurance	-2,138.85
Health Insurance	6,932.51
Insurance Expense - Other	1,949.93
Total Insurance Expense	8,901.30
Interest Expense	4,177.04
Internet	781.97
Kitting and Assembly	7,012.87
Meals and Entertainment	15,298.69
Miscellaneous Expense	19,166.88
Office Supplies	3,970.69
Payroll Expenses	
401K	5,549.63
Compensation of Officers	11,662.80
Compensation of Shareholders	29,615.45
Payroll Taxes	16,894.06
Salaries and Wages	171,220.67
Total Payroll Expenses	234,942.61
Postage and Delivery	2,796.74
Printing and Reproduction	444.58
Professional Fees	13,628.50
Reconciliation Discrepancies	0.00
Rent Expense	55,145.19
Subcontracting Work	84,877.40
Subcontractor Health Allowance	1,000.00
Subcontractor Materials	3,000.00
Taxes - Property	789.97
Telephone Expense	6,243.08
Travel Expense	16,094.87
Utilities	489.55
Worker's Compensation	1,462.00
Total Expense	573,533.86
Net Ordinary Income	268,471.51

8:33 AM
09/05/12
Accrual Basis

**Logic Packaging
Profit & Loss
January through July 2012**

	<u>Jan - Jul 12</u>
Other Income/Expense	
Other Income	
Interest Income	0.69
Misc. Income	768.05
Total Other Income	<u>768.74</u>
Other Expense	
Customer Sales Discount	754.76
Total Other Expense	<u>754.76</u>
Net Other Income	<u>13.98</u>
Net Income	<u>268,485.49</u>

Schedule 4.6

None

Schedule 4.7(a)

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

First Citizens
 Loan Operations MC 994033
 PO Box 29
 Columbia, SC 29202

536 - Greenville Commercial

SC Secretary of State

File ID: 120228-1211425

Lapse Date: 02/28/2017

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME LOGIC PACKAGING, INC.				
OR 1b. INDIVIDUAL'S LAST NAME				
1c. MAILING ADDRESS 327 SARATOGA DRIVE		FIRST NAME	MIDDLE NAME	SUFFIX
		CITY GREER	STATE SC	POSTAL CODE 29650
1d. SEE INSTRUCTIONS ORGANIZATION DEBTOR		1e. TYPE OF ORGANIZATION Corporation	1f. JURISDICTION OF ORGANIZATION SC	1g. ORGANIZATIONAL ID #, if any <input checked="" type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				
OR 2b. INDIVIDUAL'S LAST NAME				
2c. MAILING ADDRESS		FIRST NAME	MIDDLE NAME	SUFFIX
		CITY Greenville	STATE SC	POSTAL CODE 29601
2d. SEE INSTRUCTIONS ORGANIZATION DEBTOR		2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME FIRST CITIZENS BANK AND TRUST COMPANY, INC				
OR 3b. INDIVIDUAL'S LAST NAME				
3c. MAILING ADDRESS 325 W McBee Ave		FIRST NAME	MIDDLE NAME	SUFFIX
		CITY Greenville	STATE SC	POSTAL CODE 29601

4. This FINANCING STATEMENT covers the following collateral:

All Accounts, General Intangibles, Inventory, Equipment, Furniture, Furnishings, and Other Goods; whether any of the foregoing is owned now or acquired later; all accessions, additions, replacements, and substitutions relating to any of the foregoing; all records of any kind relating to any of the foregoing; all proceeds relating to any of the foregoing (including Insurance, general Intangibles and accounts proceeds).

5. ALTERNATIVE DESIGNATION [if applicable]	<input type="checkbox"/> LESSEE/LESSOR	<input type="checkbox"/> CONSIGNEE/CONSIGNOR	<input type="checkbox"/> BAILEE/BAILOR	<input type="checkbox"/> SELLER/BUYER	<input type="checkbox"/> AG. LIEN	<input type="checkbox"/> NON-UCC FILING	
6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS Attach Addendum	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [if applicable] <input type="checkbox"/>		[ADDITIONAL FEE] <input type="checkbox"/>		All Debtors	Debtor 1	Debtor 2
8. OPTIONAL FILER REFERENCE DATA							

Schedule 4.7(b)

None

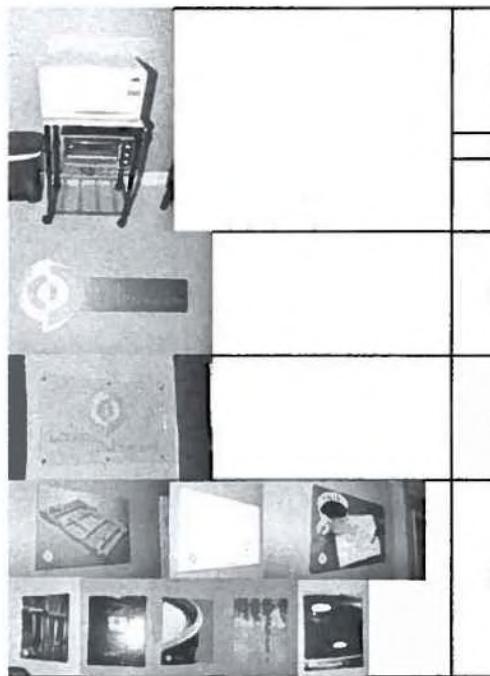
Schedule 4.8

Part Number	Part Desc.	Total Units	UOM	Cost	Sell Price	Total Cost	Total Sell Price
RR Foam Pouch	8 x 10 Foam Pouches	10000	ea	0.1183	0.205	1,183.00	2,050.00
3M77	3M Super 77 Adhesive	60.00	each	14.8800	17.600	892.80	1,056.00
Bags - 10" x 12" Zip	10x12x002 1000 ctn	14,000.00	ea	0.0243	0.045	339.78	910.00
Bags - 12x15x0015	Bags	1,000.00	ea	0.0711	0.080	71.09	60.00
Bags - 12 x 15 x 2 Zip	12"x15"x2 Mil Ziplock Bag, 1000/case	1,500.00	ea	0.0540	0.080	81.02	120.00
Bags - 2 x 3 Zip	2"x 3" Qty 1000	700.00	ea	0.0039	0.010	2.72	7.00
Bags - 4 x 6 Zip	Zip Top Bags 4x6	1,900.00	ea	0.0063	0.010	15.81	19.00
Bags - SX73 TF 40 x 22 x 60	40"x22"x 60" Poly Bag, 2 Mil, Clr, On Rolls ZSX73	2.00	rol	88.8400	108.000	177.68	216.00
ZSX246	44 x 36 x 96 x 002 60/roll	4.00	rol	64.6800	109.200	338.72	436.80
Bubble- SBUBBLE SML 300 -3/16 s12p12	Bubble- SBUBBLE SML 300 -3/16 s12p12	2.00	ea	43.7000	67.760	87.40	135.52
SSP 1/2" Bubble	1/2" 48x250 s15p12	30.00	ea	42.8100	83.840	1,284.30	2,515.20
Bubble - SBUBBLE s12" p12"	1/2" 48x250 LD s12 p12	0.00	ea	50.7800	68.650	0.00	0.00
Cornerboard - EP2212120BX	2x2x12x120 White (250 pack)	250.00	ea	0.0462	0.270	11.55	67.50
Cornerboard - ZSX82 Corner Protector-Plastic	1-7/8 x 1 White Plastic Strap Guards	4,000.00	ea	0.0349	0.040	139.68	160.00
Corrugate - 103139	24x22x1	65.00	ea	1.9420	2.480	126.23	161.20
Corrugate - 315034H01	22 13/16 X 60 3/16	357.00	ea	0.8740	4.630	312.02	1,652.91
Corrugate - 315034H02	28 1/8 X 60 3/16	155.00	ea	1.6800	2.110	260.40	327.05
Corrugate - 315034H03	33 3/4 X 60 3/16	235.00	ea	1.9000	2.440	448.50	573.40
Corrugate - 315034H04	39 3/8 X 60 3/16	45.00	ea	2.2800	2.860	103.05	128.70
Corrugate - 315034H05	45 X 60 3/16	219.00	ea	4.7000	5.880	1,029.30	1,287.72
Corrugate - 315035H01	52 7/8 X 20 3/16	635.00	ea	0.7750	0.980	492.13	622.30
Corrugate - 315035H02	52 7/8 X 30 7/8	107.00	ea	1.6500	2.000	178.55	220.42
Corrugate - 315035H03	52 7/8 X 42 1/8	78.00	ea	2.0000	2.500	152.00	190.00
Corrugate - 315035H04	52 7/8 X 53 3/8	94.00	ea	2.8500	3.310	249.10	311.14
Corrugate - 315035H05	64 1/16 x 52 15/16	110.00	ea	5.0000	6.250	550.00	687.50
Corrugate - 315035H05	52 7/8 X 64 5/8	110.00	ea	5.0000	6.250	550.00	687.50
Corrugate - 315036H01	52 7/8 X 61 7/16	735.00	ea	1.8000	2.250	1,323.00	1,653.75
Corrugate - 315036H02	52 7/8 X 61 7/16	777.00	ea	1.8000	2.250	1,398.60	1,748.25
Corrugate - External Box	9 15/16 x 4 15/16 x 30 1/2	9,326.00	ea	0.9890	1.410	9,223.41	13,149.86
Corrugate - Honda Carton	15 3/4 x 11 3/8 x 10	2,780.00	ea	0.7320	0.797	2,042.28	2,223.63
Corrugate - Internal Box		20,040.00	ea	0.3790	0.520	7,595.18	10,420.80
Corrugate - SSP Assembled Partition	16 9/16 x 8 13/16 x 5 3/16 Assembled partition 9	3,200.00	ea	0.5360	0.780	1,715.20	2,496.00
Corrugate - SSP Flat Pad	30PTCHIP 16 9/16 6 11/16	10,000.00	ea	0.0800	0.119	800.00	1,190.00
Corrugate - SSP Honda Box	16 11/16 x 8 7/8 x10 11/16	2,100.00	ea	0.5700	0.785	1,197.00	1,606.50
Drum - HM8519	85 GALLON DRUM	15.00	ea	71.0000	115.000	1,085.00	1,725.00
Drum - LPG8-1	UN1A1/X1.8/300, New Steel 55GAL black tight head	0.00	ea	36.5000	46.000	0.00	0.00
Drum - LPGT-1	UN1A1/X1.8/300, New Steel 55GAL black tight head	103.00	ea	28.5000	38.000	2,935.50	3,914.00
Drum - LPR1A1	UN1A1/Y1.4/200	15.00	ea	24.0900	26.750	361.35	431.25
Drum - LPR1A2R	UN1A2/Y1.2/100 WITH RED/BROWN LINIG	169.00	ea	26.3900	34.520	4,459.81	5,833.88
Drum - LPR40	BLACK STEEL DRUM WITH WHITE COVER, BOLT RING NO UN	94.00	ea	20.4700	28.500	1,924.18	2,679.00
Drum - LPV57OHBL	57 gallon blue plastic	2.00	ea	23.5000	28.000	47.00	56.00
Drum - LPM21-55-800-A	New 55 gallon Fiber Drum with plastic bung and vent cover with locking ring	19.00	ea	21.0000	31.100	399.00	590.90
Film - 18" x 70sx ga x 1500	18"x70x1500 Hand Stretch	4.00	ea	27.3000	34.100	109.20	138.40
Film - 20 x 120 x 4000 Machine	Machine Film 20x120ga x4,000'	0.00	ea	46.8500	63.130	0.00	0.00
Film - 2090 HP Machine Film	Machine Film 20x90sx ga,5,000'	26.00	ea	38.9200	47.580	1,011.92	1,237.08
Film - 20x80x5000 Black	Machine Film 20"x 80 gauge x 5,000"	10.00	ea	40.3200	59.750	403.20	597.50
Film - 30x110x4000 Machine Stretch Clear	30"x4,000"x10 ga Machine Film Clear	40.00	ea	60.9400	78.250	2,437.80	3,130.00
Film - 5" x 80	5" x 80ga x 1000' Stretch Banding Film	1.00	case	24.7200	30.900	24.72	30.90
Foam 4 1/8 x 1/2 Foam Disks	Foam 4 1/8 x 1/2 Foam Disks	2,400.00	ea	0.5000	0.500	1,200.00	1,200.00
Foam - 322164H01	3.5x2.5x2 White EPE 2.2#Block 125 pcs/box	9,750.00	ea	0.2450	0.480	2,388.75	4,660.00
Foam SSP Poly 53	Poly Foam: 1/16"x48"x1250' Perf 53	6.00	ea	123.0600	148.020	738.38	888.12
Foam SSP Poly 58	Poly Foam: 1/16"x48"x1250' P58	6.00	ea	123.0600	148.020	738.38	888.12
Foam SSP Poly 72	Poly Foam: 1/16"x48"x1250' P72	7.00	ea	123.0600	148.020	851.42	1,036.14
Foam ZS412X1	Foam 8 7/8 x 1 7/8	45.00	ea	5.3600	6.320	241.20	284.40
Foam 014172 - 2"	1# A' Grade EPS (virgin), 2"x 24" x 96"	10.00	ea	8.4000	7.680	84.00	76.80
Foam - 013103 3/8"	1# A' Grade EPS (virgin), .375" x 24" x 96"	43.00	ea	0.6000	1.440	25.80	61.92
Foam - 013668 - 3"	1# A' Grade EPS (virgin), 3" x 24" x 96"	5.00	ea	9.6000	11.520	48.00	57.60
Honeycomb 128 pieces	23" x 28" x 3/4" cell, 159206	256.00	ea	1.5600	3.980	399.38	1,018.88
KRAFT PAPER 30"	30"40" 900'	10.00	ea	29.7200	36.250	297.20	362.50
KRAFT PAPER 48"	40# KRAFT PAPER ROLL, 48"	20.00	ea	27.2200	57.440	544.40	1,148.80
PLE 7" x 5.5" - 1000/case	Packing List Envelope PR11	6.00	case	30.0000	39.500	180.00	237.00
Green Strapping	5/8" x 0.030 x 3600"	12.00	ea	59.1700	61.050	710.04	732.60
Green Strapping	1/2" x .020 x 600lbs, Polyester Strapping, 1/2" x .020 x 7,200' 16x5 core size	3.00	ea	63.9300	75.240	191.79	225.72
Tape - 2 x 60 Brown Tape	48mm x 54.8m flatback brown tape	4.00	ea	108.0000	120.000	432.00	480.00
Tape - 3/4" x 60 Yard Masking	151 NAT 18MMx5438M	3.00	ea	39.8400	59.750	119.52	179.25
TAPE - 72mm x 100m x 1.65mil	Clear carton sealing tape	50.00	ea	33.4800	41.650	1,674.00	2,092.50
Tape - HM HAND TAPE	48mm x 100m 36 rolls per case	19.00	ea	30.9600	41.500	588.24	788.50
Tape -HM Machine Tape	48mm x 914M	7.00	ea	60.8800	61.320	426.02	429.24
Tape - S-5781 2.83x450 Economy White TP 10/CT	2.83x450 Economy White TP 10/CT	32.00	case	47.9700	79.850	1,535.04	2,558.40
Tape - WAT 70mm x 500' Brolls/case	WAT 70 x 500 Cobra	4.00	case	29.5400	38.500	118.16	154.00
Cornerboard	2 x 2 x 125 x 48"	2608	pallet	0.263	0.36	738.50	1,010.88
EPS Foam	1" x 24 x 96 Virgin EPS	20.00	ea	3.2	4.1	64.00	82.00

63,870.22 90,128.73
16,818.57 RR Predpaid Corrugated
47,051.64

Schedule 4.9

NON-TECH ASSETS		
Image	Quantity	Description
	1	U-Shaped Wooden Desk with Drawers and Overhead Cabinets (Front Desk)
	2	65.5" x 29" Wooden Desks
	1	U-Shaped Wooden Desk with Drawers and Overhead Cabinets (Geordy's Office)
	1	22" x 64.5" Wooden Cabinet (Geordy's Office)
	1	22 x 29" Wooden 2-Drawer Filing Cabinet (Front Desk)
	1	HON, 4-Drawer Filing Cabinet
	5	Black Leather Office Desk Chairs w/ Rollers
	2	Oversized Black Leather Chairs (Lobby)
	2	Black Leather Office Chairs (Shannon's Office)
	2	Small Black Leather Office Chairs (Geordy's Office)
	1	4 Drawer Dresser/Stand (Bathroom)
	1	17.5" x 30" Magazine Stand/Circular Table (Geordy's Office)
	1	Black/Glass Coffee/Magazine Table (Lobby)
	1	Tall Black Wood Kitchen Table w/ (4) Matching Chairs
	1	Keurig Coffee Maker

	1	Emerson Microwave
	1	Black & Decker Toaster Oven
	1	Small Appliance Stand
	1	Logic Packaging Metal Sign (Geordy's Office)
	1	Logic Packaging Acrylic Sign (Lobby)
	8	Logic Packaging Canvas Photos

TECH ASSETS

Image	Product	Model	Serial #	Product Key	License #	Product #
	Toshiba- 32" Flat Screen TV	32C110U1	B35209C30591K1			
	Dymo Card Scan- Executive	800c	1.01126E+11			
	HP Pavilion p6000 (Ashley)	p6727c	MXX0500KFL			
	HP Screen (Ashley)		CNT042X011			
	HP Photosmart (Ashley)	7515	CN1A124250			
	HP Pavilion p6000 (Shannon)	p6727c	3CR12518KN			
	HP Screen (Shannon)		CNK1241037			
	HP Photosmart (Shannon)	7515	CN190150B3			
	HP Pavilion p6000 (Geordy)	p6727c	MXX0500KDJ			
	HP Screen (Geordy)		CNT042X037			
	HP Photosmart	Premium	CN1282173W			
	Lexmark Pinnacle	Pro901	000R676582K			
	ASUS Laptop (Laura)	K52F	ABN0BC009C9L497			
	MacBook (Daniel)	A1278	C1MHG2GEDV14			

	MacBook (Carson)	A1278	W8045BKSATN			
	AT&T 2-Line Telephone Set (Ashley)		EU007101328			
	AT&T 2-Line Telephone Set (Shannon)		EU006892272			
	Staples Shredder	SPL-TXC10A	104242610			
	ESKO Suite 10					
	Microsoft Home & Student 2010		GDMF8-M7HY8-QWW49-KP8MR-PCTJW			
	Windows 7 Home Premier		9GP2C-3YK39-WDRCJ-QGG9X-GGHTT			
	Windows 7 Home Premier		YHDXB-DVF38-QMCG6-TKC6J-6PPD7			
	Quickbooks Premier Manufacturing and Wholesale Edition 2011				7037-790-0229-266	883-133

SPRINT WIRELESS ASSETS

<u>IMAGE</u>	<u>PHONE #</u>	<u>MAKE</u>	<u>MODEL</u>	<u>ID#</u>
	864-275-6125 (Laura)	Samsung	Epic 4G	DEC: 268435460206309496
	864-567-5160 (Carson)	Samsung	Epic 4G	DEC: 268435460202481347
No Image	864-382-7852 (Quinn)	HTC	Evo 4G	DEC: 270113179916424634
	864-382-8638 (Carson- Air Card)	Sierra Wireless	250U	DEC: 09614173745
	864-438-7774 (Daniel- Air Card)	Sierra Wireless	250U	DEC: 09612025022

VEHICLES			
<u>YEAR</u>	<u>MAKE</u>	<u>MODEL</u>	<u>VIN</u>
2000	GMC	Savana	1GTFG29M1Y1235309
2004	Freightliner	FL70	1FVABSL54HM46885
2010	Dodge	Ram	1D7RB1GP6AS238442
2012	Dodge	Ram	1C6RD6FP8CS249231

Schedule 4.10(a)

Logic Packaging

A/R Aging Detail

As of September 4, 2012

Type	Date	Num	P. O. #	Name	Terms	Due Date	Aging	Open Balance
Current								
Invoice	09/04/2012	831-4136	511329	Thermo Fisher Scientific	1% 10, Net 75	09/04/2012		5,134.40
Invoice	09/04/2012	831-4137	511331	Thermo Fisher Scientific	1% 10, Net 75	09/04/2012		263.90
Invoice	09/04/2012	831-4138	511332	Thermo Fisher Scientific	1% 10, Net 75	09/04/2012		57.60
Invoice	09/04/2012	831-4139	511328	Thermo Fisher Scientific	1% 10, Net 75	09/04/2012		109.20
Invoice	09/04/2012	831-4140	511309	Thermo Fisher Scientific	1% 10, Net 75	09/04/2012		3,130.00
Invoice	09/04/2012	831-4141	511328	Thermo Fisher Scientific	1% 10, Net 75	09/04/2012		310.00
Invoice	08/06/2012	831-3980	433751	Copac Inc	Net 30	09/05/2012		285.74
Invoice	08/07/2012	831-3984		Lindstrom Metric, LLC	Net 30	09/06/2012		1,500.00
Invoice	08/07/2012	831-3993	39455	Spartanburg Steel Products Inc.	Net 30	09/06/2012		1,434.04
Invoice	08/07/2012	831-3994	39455	Spartanburg Steel Products Inc.	Net 30	09/06/2012		2,072.28
Invoice	08/07/2012	831-3999	433789	Copac Inc	Net 30	09/06/2012		944.00
Invoice	08/08/2012	831-3964	17034	Trimit Powders Inc.	1% 10 Net 30	09/07/2012		8,100.00
Invoice	08/08/2012	831-4001	433789	Copac Inc	Net 30	09/07/2012		285.74
Invoice	07/25/2012	831-3880	CP-071612-01	CPJ Technologies	Net 45	09/08/2012		4,600.00
Invoice	08/09/2012	831-4005	702	Rinehart Racing	Net 30	09/08/2012		216.30
Invoice	08/09/2012	831-4006	702	Rinehart Racing	Net 30	09/08/2012		1,464.84
Invoice	08/09/2012	831-4017	433820	Copac Inc	Net 30	09/08/2012		1,315.50
Invoice	08/09/2012	831-4019	3085720	AFL Telecommunications	Net 30	09/08/2012		631.30
Invoice	08/09/2012	831-4021		Mauser	Net 30	09/08/2012		400.00
Invoice	08/10/2012	831-3956	27850	Keys Printing	1%20, net 30	09/09/2012		2,257.86
Invoice	08/10/2012	831-4015	4500579887	Bosch Rexroth	Net 30	09/09/2012		3,830.00
Invoice	08/10/2012	831-4023	433837	Copac Inc	Net 30	09/09/2012		1,492.50
Invoice	08/13/2012	831-4024	433837	Copac Inc	Net 30	09/12/2012		457.38
Invoice	08/13/2012	831-4035	43-00256	Hepaco, Inc.	Net 30	09/12/2012		630.00
Invoice	08/13/2012	831-4036	6051374	Industrial & Construction Enterprises	Net 30	09/12/2012		1,096.96
Invoice	08/13/2012	831-4037	KETAN	RDI-USA, INC.	Net 30	09/12/2012		1,752.00
Invoice	07/30/2012	831-3931	CP-072412-01	CPJ Technologies	Net 45	09/13/2012		1,951.80
Invoice	08/15/2012	831-4038	4500579887	Bosch Rexroth	Net 30	09/14/2012		2,914.00
Invoice	08/15/2012	831-4040	4500722619/058	Bosch Rexroth	Net 30	09/14/2012		329.50
Invoice	08/15/2012	831-4041	4500579887	Bosch Rexroth	Net 30	09/14/2012		2,992.00
Invoice	08/15/2012	831-4051	0337020	Duer/Carolina Coil Inc.	Net 30	09/14/2012		772.20
Invoice	08/16/2012	831-4052	Verbal- Ryan	Denver Global Products	Net 30	09/15/2012		446.88

Logic Packaging

A/R Aging Detail

As of September 4, 2012

Type	Date	Num	P. O. #	Name	Terms	Due Date	Aging	Open Balance
Invoice	08/16/2012	831-4053	711	Rinehart Racing	Net 30	09/15/2012		551.50
Invoice	08/16/2012	831-4054	711	Rinehart Racing	Net 30	09/15/2012		800.00
Invoice	08/16/2012	831-4056	431275	AFL Telecommunications	Net 30	09/15/2012		1,397.76
Invoice	08/16/2012	831-4060	433917	Copac Inc	Net 30	09/15/2012		1,554.00
Invoice	08/17/2012	831-4055	4500579887	Bosch Rexroth	Net 30	09/16/2012		2,289.00
Invoice	08/17/2012	831-4061	433917	Copac Inc	Net 30	09/16/2012		1,619.44
Invoice	08/17/2012	831-4068	433932	Copac Inc	Net 30	09/16/2012		995.00
Invoice	07/19/2012	831-3891	508025	Thermo Fisher Scientific	1% 10, net 60	09/17/2012		1,038.70
Invoice	07/19/2012	831-3893	508030	Thermo Fisher Scientific	1% 10, net 60	09/17/2012		137.80
Invoice	08/20/2012	831-4059	433917	Copac Inc	Net 30	09/19/2012		109.00
Invoice	08/20/2012	831-4072	431556	AFL Telecommunications	Net 30	09/19/2012		285.12
Invoice	08/20/2012	831-4073	433932	Copac Inc	Net 30	09/19/2012		81.00
Invoice	08/06/2012	831-3986	080312A	CPJ Technologies	Net 45	09/20/2012		200.00
Invoice	08/21/2012	831-4069	6051374	Industrial & Construction Enterprises	Net 30	09/20/2012		618.80
Invoice	08/21/2012	831-4071	4500579887	Bosch Rexroth	Net 30	09/20/2012		5,266.50
Invoice	08/21/2012	831-4076	433960	Copac Inc	Net 30	09/20/2012		995.00
Invoice	08/22/2012	831-4042	4500718131	Bosch Rexroth	Net 30	09/21/2012		3,000.00
Invoice	08/22/2012	831-4075	39455	Spartanburg Steel Products Inc.	Net 30	09/21/2012		1,500.00
Invoice	08/22/2012	831-4077	433960	Copac Inc	Net 30	09/21/2012		446.99
Invoice	08/22/2012	831-4079	47596	Fisher-Barton South Carolina Inc.	Net 30	09/21/2012		831.90
Invoice	08/22/2012	831-4081	719	Rinehart Racing	Net 30	09/21/2012		785.12
Invoice	08/22/2012	831-4082	719	Rinehart Racing	Net 30	09/21/2012		2,047.18
Invoice	07/24/2012	831-3876	507729	Thermo Fisher Scientific	1% 10, net 60	09/22/2012		233.50
Invoice	08/08/2012	831-3998	CP-080612-B	CPJ Technologies	Net 45	09/22/2012		364.00
Invoice	08/23/2012	831-4070	Gary Blankenship	UTI Logistics	Net 30	09/22/2012		1,687.50
Invoice	08/23/2012	831-4089	6051492	Industrial & Construction Enterprises	Net 30	09/22/2012		1,050.08
Invoice	08/24/2012	831-4088	4500579887	Bosch Rexroth	Net 30	09/23/2012		4,204.00
Invoice	08/24/2012	831-4093	NIMISHA	RDI-USA, INC.	Net 30	09/23/2012		1,752.00
Invoice	08/24/2012	831-4094	434020	Copac Inc	Net 30	09/23/2012		1,194.00
Invoice	07/26/2012	831-3930	508565	Thermo Fisher Scientific	1% 10, net 60	09/24/2012		3,130.00
Invoice	08/27/2012	831-4090	V-Mike	Pinnacle Environmental	Net 30	09/26/2012		379.90
Invoice	08/27/2012	831-4092	V- Mike	Pinnacle Environmental	Net 30	09/26/2012		1,062.50
Invoice	08/27/2012	831-4096	434020	Copac Inc	Net 30	09/26/2012		236.59

Logic Packaging

A/R Aging Detail

As of September 4, 2012

Type	Date	Num	P. O. #	Name	Terms	Due Date	Aging	Open Balance
Invoice	08/28/2012	831-4105	4500579887	Bosch Rexroth	Net 30	09/27/2012		6,725.00
Invoice	08/28/2012	831-4109	434044	Copac Inc	Net 30	09/27/2012		995.00
Invoice	08/24/2012	831-4091	4500412351	Borg Warner	Due net Baseline on 28 of month	09/28/2012		4,147.00
Invoice	08/29/2012	831-4118	433960	Copac Inc	Net 30	09/28/2012		490.56
Invoice	08/29/2012	831-4119	39455	Spartanburg Steel Products Inc.	Net 30	09/28/2012		2,285.30
Invoice	08/30/2012	831-4121	730	Rinehart Racing	Net 30	09/29/2012		662.98
Invoice	08/30/2012	831-4129		RDI-USA, INC.	Net 30	09/29/2012		730.00
Invoice	08/30/2012	831-4131	434077	Copac Inc	Net 30	09/29/2012		1,263.50
Invoice	08/31/2012	831-4120	730	Rinehart Racing	Net 30	09/30/2012		488.53
Invoice	08/31/2012	831-4122	730	Rinehart Racing	Net 30	09/30/2012		122.20
Invoice	08/31/2012	831-4123	730	Rinehart Racing	Net 30	09/30/2012		999.40
Invoice	08/31/2012	831-4124	730	Rinehart Racing	Net 30	09/30/2012		7,060.00
Invoice	08/31/2012	831-4125	4500579887	Bosch Rexroth	Net 30	09/30/2012		2,457.00
Invoice	08/31/2012	831-4126		Lindstrom Metric, LLC	Net 30	09/30/2012		1,500.00
Invoice	08/31/2012	831-4127	28217	Keys Printing	1%20, net 30	09/30/2012		830.00
Invoice	08/31/2012	831-4130	432324	AFL Telecommunications	Net 30	09/30/2012		441.91
Invoice	08/31/2012	831-4132	434077	Copac Inc	Net 30	09/30/2012		548.41
Invoice	08/31/2012	831-4135	38389	RPP Containers	Net 30	09/30/2012		6,615.00
Invoice	08/17/2012	831-4062	CP-081312-01	CPJ Technologies	Net 45	10/01/2012		2,760.00
Invoice	09/01/2012	831-4133	4500727127	Bosch Rexroth	Net 30	10/01/2012		9,000.00
Invoice	09/01/2012	831-4134	4500727128	Bosch Rexroth	Net 30	10/01/2012		8,000.00
Invoice	09/01/2012	831-4148		Keys Printing	1%20, net 30	10/01/2012		4,530.00
Invoice	09/01/2012	831-4150		Bosch Rexroth	Net 30	10/01/2012		1,240.00
Invoice	09/01/2012	831-4151		T & T Marketing, Inc.	1% 10 Net 30	10/01/2012		400.00
Invoice	08/20/2012	831-4043	Bruce	Specialty Vermiculite Corp	Net 45	10/04/2012		1,200.00
Invoice	09/04/2012	831-4110	39455	Spartanburg Steel Products Inc.	Net 30	10/04/2012		1,750.00
Invoice	09/04/2012	831-4144	434122	Copac Inc	Net 30	10/04/2012		969.50
Invoice	08/27/2012	831-4103	Bruce Verbal	Specialty Vermiculite Corp	Net 45	10/11/2012		2,709.50
Total Current								165,942.59
1 - 30								
Invoice	08/06/2012	831-3979	509349	Thermo Fisher Scientific	1% 10, Net 75	08/06/2012	29	4,957.24
Invoice	07/12/2012	831-3849		Lindstrom Metric, LLC	Net 30	08/11/2012	24	1,500.00

Logic Packaging

A/R Aging Detail

As of September 4, 2012

Type	Date	Num	P. O. #	Name	Terms	Due Date	Aging	Open Balance
Invoice	08/13/2012	831-4014	QUAL080812-1	Thermo Fisher Scientific	1% 10, Net 75	08/13/2012	22	569.84
Invoice	07/20/2012	831-3912	433560	Copac Inc	Net 30	08/19/2012	16	969.50
Invoice	08/21/2012	831-4063	510481	Thermo Fisher Scientific	1% 10, Net 75	08/21/2012	14	245.75
Invoice	07/23/2012	831-3913	433560	Copac Inc	Net 30	08/22/2012	13	135.35
Invoice	07/24/2012	831-3923	433597	Copac Inc	Net 30	08/23/2012	12	619.50
Invoice	07/24/2012	831-3924	433597	Copac Inc	Net 30	08/23/2012	12	1,358.00
Invoice	07/25/2012	831-3922	433597	Copac Inc	Net 30	08/24/2012	11	919.38
Invoice	07/26/2012	831-3929	Verbal-Jon	Pinnacle Environmental	Net 30	08/25/2012	10	621.36
Invoice	07/26/2012	831-3943	39455	Spartanburg Steel Products Inc.	Net 30	08/25/2012	10	2,333.54
Invoice	07/27/2012	831-3948	433672	Copac Inc	Net 30	08/26/2012	9	1,541.00
Invoice	08/27/2012	831-4080	510842	Thermo Fisher Scientific	1% 10, Net 75	08/27/2012	8	695.00
Invoice	08/27/2012	831-4095	510910	Thermo Fisher Scientific	1% 10, Net 75	08/27/2012	8	3,670.50
Invoice	08/28/2012	831-4097	510912	Thermo Fisher Scientific	1% 10, Net 75	08/28/2012	7	618.64
Invoice	08/28/2012	831-4098	510913	Thermo Fisher Scientific	1% 10, Net 75	08/28/2012	7	162.56
Invoice	08/28/2012	831-4100	510914	Thermo Fisher Scientific	1% 10, Net 75	08/28/2012	7	766.70
Invoice	08/28/2012	831-4101	510916	Thermo Fisher Scientific	1% 10, Net 75	08/28/2012	7	57.60
Invoice	08/28/2012	831-4102	510511	Thermo Fisher Scientific	1% 10, Net 75	08/28/2012	7	87.75
Invoice	08/28/2012	831-4104	510958	Thermo Fisher Scientific	1% 10, Net 75	08/28/2012	7	268.00
Invoice	07/30/2012	831-3949	433672	Copac Inc	Net 30	08/29/2012	6	228.82
Invoice	07/30/2012	831-3958	Verbal- Jon	Pinnacle Environmental	Net 30	08/29/2012	6	517.80
Invoice	07/31/2012	831-3961	433698	Copac Inc	Net 30	08/30/2012	5	995.00
Invoice	08/30/2012	831-4111	511157	Thermo Fisher Scientific	1% 10, Net 75	08/30/2012	5	8,121.60
Invoice	08/30/2012	831-4112	511154	Thermo Fisher Scientific	1% 10, Net 75	08/30/2012	5	60.00
Invoice	08/30/2012	831-4113	511163	Thermo Fisher Scientific	1% 10, Net 75	08/30/2012	5	40.00
Invoice	08/30/2012	831-4114	511162	Thermo Fisher Scientific	1% 10, Net 75	08/30/2012	5	40.00
Invoice	08/30/2012	831-4115	511161	Thermo Fisher Scientific	1% 10, Net 75	08/30/2012	5	1,462.70
Invoice	08/30/2012	831-4116	511160	Thermo Fisher Scientific	1% 10, Net 75	08/30/2012	5	108.00
Invoice	08/30/2012	831-4117	511159	Thermo Fisher Scientific	1% 10, Net 75	08/30/2012	5	626.64
Invoice	08/01/2012	831-3962	433698	Copac Inc	Net 30	08/31/2012	4	1,153.62
Invoice	08/01/2012	831-3963	Gary 08.01.12	Fisher-Barton South Carolina Inc.	Net 30	08/31/2012	4	831.90
Invoice	08/01/2012	831-3988		Keys Printing	1%20, net 30	08/31/2012	4	5,320.00
Invoice	08/01/2012	831-4002	4500723377	Bosch Rexroth	Net 30	08/31/2012	4	2,170.00
Invoice	08/03/2012	831-3960	39455	Spartanburg Steel Products Inc.	Net 30	09/02/2012	2	3,100.00

Logic Packaging**A/R Aging Detail**

Type	Date	Num	P. O. #	Name	As of September 4, 2012	Terms	Due Date	Aging	Open Balance
Invoice	08/03/2012	831-3976	NAMISHIA	RDI-USA, INC.	Net 30		09/02/2012	2	1,711.85
Invoice	08/03/2012	831-3978	433751	Copac Inc	Net 30		09/02/2012	2	1,023.50
Invoice	08/03/2012	831-3985	430488	AFL Telecommunications	Net 30		09/02/2012	2	18.00
Invoice	09/03/2012	831-4149		Thermo Fisher Scientific	1% 10, Net 75		09/03/2012	1	2,500.00
Total 1 - 30									52,126.64
31 - 60									
	Invoice	06/22/2012	831-3790	433257	Copac Inc	Net 30	07/22/2012	44	995.00
Total 31 - 60									995.00
61 - 90									
Total 61 - 90									
> 90									
Total > 90									0.00
TOTAL									<u>219,064.23</u>

Schedule 4.11

Intangible assets	
Trade name	Logic Packaging
Website	www.logicpackaging.com
Logo	 LOGIC PACKAGING
Phone Numbers	877-815-0020 864-387-6200
Email Addresses	All email addresses ending in @logicpackaging.com

Schedule 4.12(a)

None

Schedule 4.12(b)

STATE OF SOUTH CAROLINA)
)
 COUNTY OF GREENVILLE) LEASE AGREEMENT

THIS AGREEMENT made and entered into this 16 day of February, 2012 by and between PPT Holdings LLC, a South Carolina Limited Liability Corporation, ("LESSOR") and Logic Packaging, Inc., a South Carolina Corporation, ("LESSEE").

WITNESSETH

1. PREMISES. Lessor, for and in consideration of the covenants hereinafter contained and made on the part of the Lessor, does hereby demise and lease unto Lessee, and Lessee does hereby lease from Lessor, certain premises situated in the County of Greenville and State of South Carolina described as follows:

2. LEASE TERM. The term of this Lease shall be a period of thirteen (13) months beginning March 1, 2012 and shall end on March 29, 2013. Lessee shall have two (2) one (1) year options to renew with four (4%) percent annual increases per year over base rent of the initial term.

3. RENT. Lessee covenants and agrees to pay to Lessor the sum of One Thousand Three Hundred Fifty and NO/100 Dollars (\$1,350) per month commencing March 1, 2012 for the Premises. Lease rate payments shall be due and payable on the 1st day of each month. Lease rate includes \$3.25 per square foot for the following operating expenses: taxes, insurance, and CAM. In the event of an increase of these operating expenses above that of the first calendar year of the lease term, the Lessee shall pay their pro-rata share of the increase. Lease rate for option periods shall be:

Option Period 1: \$1,400 per month
 Option Period 2: \$1,450 per month

4. USE. Premises shall be used by Lessee as an Executive Office Space. Lessee will, at Lessee's sole expense, promptly comply with and carry out all orders, requirements, or conditions now or hereafter imposed upon Lessee by the ordinances, laws, and/or regulations of the federal, state, or local governmental authorities, as may apply, in which said premises are located, whether required of Lessor or otherwise, insofar as they are occasioned by or required in the conduct of the business of the Lessee.

5. UTILITIES. Lessee agrees to pay all utilities used in the Demised Premises.

6. TAXES. The Lessor shall pay for the initial term all real estate Property taxes that may be levied or assessed by any lawful authority against the land and improvements. In the event of an increase above that of the first calendar year of the lease term, the Lessee shall pay their pro-rata share of the increase.

7. INSURANCE.

- a. Lessor agrees to maintain standard fire and extended insurance coverage with a company licensed to do business in South Carolina for the facility in which the Premises are located which coverage shall be for the sole benefit of Lessor and under its sole control.
- b. All personal Property in said premises shall be and remain at Lessee's sole risk. Lessee shall carry at its own expense and pay all premiums for insurance to cover its personal Property, trade fixtures, and merchandise contained within the structure.
- c. Lessee will, at Lessee's sole expense, during the full term of this agreement or any renewal or extension thereof, carry in a standard company, for the protection of himself and Lessor, comprehensive public liability insurance, including property damage, with limits of at least: bodily injury \$1,000,000 per person, \$2,000,000 each occurrence and Property damage \$500,000.00 each occurrence. Said insurance policy to name the Lessor as an additional insured, and the insurance policy or certificate from Lessee's insurance company to be deposited with Lessor or its Agent, and such policy shall provide that it shall not be cancelled for any reason unless and until Lessor or its Agent is given fifteen (15) day's notice in writing by the insurance company. If Lessee shall not comply with its covenants made in this Paragraph 10, Lessor may at its option, cause insurance as aforesaid to be issued, and in such event Lessee agrees to pay the premium for such insurance promptly upon Lessor's demand.

8. POSSESSION. Lessee shall have sole and actual physical possession of the Premises from and after the date of the execution hereof, free and clear of all tenancies, whether oral or written.

9. SUBLETTING AND ASSIGNMENT. Lessee will have the ability to sublease premises during its lease term of obligation contingent upon Lessor's approval of Sublessee and upon review and approval of the sublease agreement and terms. Lessee may, however, transfer, assign or sublet the Premises, without the permission of, or notice to, Lessor, to any subsidiary or affiliated company of Lessee. In the event of any assignment or sublease, Lessee shall remain liable for the payment of all rent required to be paid hereunder and the performance of all terms, covenants and conditions herein undertaken by Lessee.

10. GOOD ORDER AND REPAIR. Lessee will keep said premises in good order and condition, clean at all times, inside and out, and surrender same at the expiration of the term herein or any renewal or extension thereof in the same order in which they are received, subject to usual wear and tear and to Lessor's obligations herein, if any. Lessee further agrees to maintain, repair, and replace all fixtures pertaining to the heating and air conditioning, ventilating, electrical, plumbing, and sprinkler system (if any), on or within the Demised Premises.

11. ALTERATIONS AND TITLE TO IMPROVEMENTS. Lessor will provide a Five Hundred and NO/100 Dollar (\$500) painting allowance to Lessee, will have kitchen and bathroom floors deep-cleaned and will provide standard refrigerator for break room which will remain property of the Lessor following tenancy.

Lessee shall not make any alterations, additions, or improvements to the Premises without first obtaining the written consent of Lessor, which consent shall not be unreasonably withheld. All of such alterations, additions and improvements constructed by Lessee during the term of this Lease and any renewal or extension thereof, shall be and remain the property of Lessee or Subtenant, as the case may be, at all times during the term of this Lease and any extensions or renewals thereof. Lessee shall, on the last day of the term or upon any earlier termination of this Lease, well and truly surrender and deliver up the Demised Premises to the possession and use of Lessor without fraud or delay and in good order, condition and repair, except for reasonable wear and tear after the last necessary repair, replacement, restoration or renewal made by Lessee, pursuant to its obligations hereunder, free and clear of all liens and encumbrances, without any payment or allowance whatever by Lessor.

Any and all extraordinary expenses and costs of any nature whatsoever attributable to the installation, maintenance and/or removal of telephone equipment, computer equipment, restaurant equipment and fixtures and the like shall be Lessee's sole expense.

12. FIXTURES AND ALTERATIONS. Lessee, at its own expense and with the written approval of the Lessor, which approval shall not be unreasonably withheld, may from time to time during the term of this Lease Agreement make any interior alterations, additions, and improvements in and to the Premises which it may deem necessary or desirable and which do not adversely affect the structural integrity thereof, but it shall make them in a good workmanlike manner and in accordance with all valid requirements of municipal or other governmental authorities. All permanent structural improvements shall belong to the Lessor and become a part of the Premises upon termination or expiration of this Lease Agreement.

13. EXTERIOR SIGNS. Signage to the property will designed and installed at the sole expense of the Lessee and must be approved by Lessor as commensurate with signage already on the existing monument and in accordance with the requirements of the Village at Thornblade POA Covenants & Restrictions.

14. LIENS AND ENCUMBRANCES. Lessee shall have no authority, expressed or implied, to encumber or subject the interest of the Lessor in the Premises to any mechanics', materialmen's, or other liens of any nature whatsoever and shall indemnify and keep indemnified Lessor against all such liens, charges and encumbrances, including legal counsel fees reasonably incurred, in and about the defense of any suit in discharging said Premises from any liens, judgments or encumbrances caused by Lessee.

15. INSPECTION. Lessee shall permit Lessor or its agent to enter the Premises at all reasonable times, during normal business hours, with 48 hours prior notice, for the purpose of inspecting same.

or in the event of fire or other property damage, or for the purpose of making any repairs Lessor considers necessary or desirable and performing any work therein that may be necessary by reason of Lessee's failure to make any such repair or perform any such work. Lessor shall exercise good judgment and common courtesy in carrying out inspections.

16. DEFAULT.

- a. By Lessee. Lessee agrees to pay the reserved rent at the time, in the amount and in the manner aforesaid without any notice, bill, reminder or demand from Lessor or Lessor's agent. Each of the following shall be deemed a default by Lessee and a breach of this Lease namely:
- i) If Lessee fails to pay any installment of rent, or to pay any additional rent, which failure persists for Fifteen (15) days after the date due; or
 - ii) If Lessee fails to observe or perform any of the other terms, covenants or conditions of this Lease other than paying rents when due, which failure persists after the expiration or Thirty (30) days from the date Lessor or Lessor's Agent gives notice to Lessee calling attention to the existence of such failure, unless such failure cannot be cured in ten days and Lessee has commenced actions to cure the same and thereafter diligently pursues such cure; or
 - iii) If Lessee is declared bankrupt or insolvent by judicial decree; or
 - iv) If Lessee takes the benefit of any federal reorganization or composition proceedings; or
 - v) If Lessee makes a general assignment for benefit of creditors; or
 - vi) If Lessee's leasehold interest in this Lease is sold under any process of law; or
 - vii) If a trustee in bankruptcy or a receiver is appointed or elected for the Lessee; or
 - viii) If Lessee abandons the Premises; or
 - ix) If any materialman's, mechanic's, or other lien is filed against the Leased Premises in connection with any improvements, alterations, or additions made by Lessee and Lessee permits the lien or liens to stand against the Leased Premises, not securing the discharge of said Premises from such liens by filing an appropriate bond pursuant to applicable law. Should Lessee file a bond and elect to contest the lien or liens, no default shall be in effect pending final legal determination of the disputed lien.

- b. By Lessor. Each of the following shall be deemed a default by Lessor and a breach of this Lease namely:
- i) If Lessor fails to observe or perform any of the terms, covenants or conditions of this Lease, which failure persists after the notice has been given as provided in this Lease Agreement, unless such failure cannot be cured in Thirty (30) days and Lessor has commenced actions to cure the same and thereafter diligently pursues such cure; or
 - ii) If Lessor is declared bankrupt or insolvent by judicial decree; or
 - iii) If Lessor takes the benefit of any federal reorganization or composition proceedings; or
 - iv) If Lessor makes a general assignment for benefit of creditors; or
 - v) If Lessor's interest in this Lease or in the Premises is sold under any process of law; or
 - vi) If a trustee in bankruptcy or a receiver is appointed or elected for the Lessor.
- c. Right to Terminate. In the event of any default by either party as hereinabove provided, the other party at any time thereafter may, at its option, give the defaulting party written notice of intention to end the term of this Lease and immediately thereupon the term of this Lease shall expire.

17. NOTICE OF DEFAULT AND RIGHT TO CURE. In the event of any default by either party, the non-defaulting party shall provide to the defaulting party written notice (as provided hereinafter) of such default and the defaulting shall have Thirty (30) days from the date of receipt of the notice of default within which to cure such default.

18. LESSOR'S RIGHT OF RE-ENTRY OR TO DECLARE FULL RENTAL DUE. In the event of a default by Lessee, Lessor may, in addition to any other right or remedies it may have, at Lessor's option:

- a. declare the full rental for the entire term immediately due and payable without prejudice to any other remedies in law or equity available to Lessor; and/or
- b. Have the immediate right to re-enter and take possession of the Premises and to hold said Premises with the full right to recover from the Lessee all past due rents and any and all damages, including attorney's fees, as a result of a default.

19. RIGHT TO RE-LET. In the event of a default by Lessee, Lessor may elect to re-enter the Premises and attempt to re-let said Premises. Lessor's only responsibility shall be to offer the Premises for rent and make the usual and normal efforts to re-let said Premises. Lessee shall be

liable to Lessor for any deficiency between the amount of rental received, if any, and the amount which Lessee is obligated to pay under the terms of this Lease and for any other damages, including attorney's fees, suffered by Lessor. Lessor's right to re-let is in addition to any other remedies available to Lessor.

20. RIGHT TO TERMINATE.

- a. Lessor. In addition to Lessor's right to re-enter and re-let the Premises, Lessor may elect, at its option, upon a default by Lessee, to terminate this Lease Agreement. In such event, this Lease shall be regarded as cancelled as of the date of Lessor's notice to Lessee of Lessor's election to terminate the Lease as provided hereinabove. Lessee shall remain liable to Lessor for all rentals, charges and payments accrued to the time of such termination.
- b. Lessee. Lessee may elect, at its option, upon a default by Lessor, to terminate this Lease Agreement. In such event, this Lease shall be regarded as cancelled as of the date of Lessee's notice to Lessor of Lessee's election to terminate the Lease as provided hereinabove.
- c. Remedies not Exclusive. The parties' right to terminate this Lease is in lieu of, and not in addition to, any other rights or causes of action that either may have against the other because of a default. If the non-defaulting party does not elect to terminate the Lease as above provided, then the non-defaulting party may utilize and pursue such other rights as it may have against the other under the other terms of this Lease, the laws of the United States, the State of South Carolina, and Greenville City and County as may be applicable.

21. REMEDIES CUMULATIVE. No mention in this Lease of any specific right or remedy shall preclude either party from exercising any other right or from having any other remedy or from maintaining any action to which it may otherwise be entitled either at law or in equity; and the failure of a party to insist in any one or more instances upon a strict performance of a covenant of this Agreement or to exercise any option or right herein contained shall not be construed as a waiver or relinquishment for the future of such covenant, right, or option, but the same shall remain in full force and effect unless the contrary is expressed in writing by a party.

22. DAMAGE OR DESTRUCTION OF PREMISES.

- a. In the event of the partial destruction of the Premises, or any part thereof, by fire, storm, act of God, unavoidable accidents, or other casualty, Lessor shall speedily and as soon as practicable after such destruction repair and restore said Premises to substantially their condition just prior to such damage or destruction, and should such damage or destruction to the said Premises, or any part thereof, make it necessary for the entire suspension of the business of Lessee, then during the time required for repairing and restoring said Premises as aforesaid, Lessee shall not be chargeable

with any payment of rent hereunder, but the said rental charge shall cease during said period required for repairing and restoring and shall again commence when the Premises shall have been repaired and restored as hereinabove set forth.

- b. In the event of total destruction of said Premises by fire, storm, Act of God, unavoidable accident, or the public enemy, Lessee reserves the right to terminate this Lease. In the event Lessee elects not to terminate the Lease, Lessor reserves the right of either terminating this Lease or restoring the Premises to substantially their condition just prior to such damage or destruction and in the event Lessor shall elect to reconstruct said Premises, then and in that event Lessee is to be advised in writing by Lessor and/or its agent, within a period of thirty (30) days after said damage or destruction, that it shall and will speedily and as soon as practicable repair and restore the Premises to the condition above set forth, and during the time required for repairing and restoring the Premises as aforesaid, Lessee shall not be chargeable with any payment of rent hereunder, but the said rental charge shall cease during the period required for restoring and shall again commence when the Premises shall have been repaired and restored as hereinabove set forth. In the event of full abatement of rent aforesaid, the term of this Lease shall be automatically extended for a period equal to the time of such abatement.
- c. Lessee shall notify Lessor or its Agent without delay in the event of any fire or other casualty, hereinabove described and Lessor shall repair the damage speedily and as soon as practicable.

23. REPRESENTATIONS AND WARRANTIES.

- a. Lessee's Representations and Warranties. Lessee makes the following representations and warranties to Lessor, each of which shall remain true, complete, and correct as of the date of the execution of this Lease Agreement:
 - i) Lessee has full power and authority to execute, deliver and perform its obligations under this Agreement.
 - ii) This Agreement is duly and properly executed and delivered by and on behalf of Lessee for value received and constitutes the valid obligation of Lessee, legally binding upon and enforceable against Lessee in accordance with its respective terms.
- b. Lessor's Representations and Warranties. Lessor makes the following representations and warranties to Lessee, each of which shall remain true, complete, and correct as of the date of the execution of this Lease Agreement and shall remain true throughout the term of this Agreement:

- i) This Agreement is duly and properly executed and delivered by and on behalf of Lessor for value received and constitutes the valid obligation of Lessor, legally binding upon and enforceable against Lessor, in accordance with its respective terms;
- ii) No actions, suits or proceedings are pending or, to the best of Lessor's knowledge, threatened before any court, governmental agency or arbitrator against or affecting Lessor or the Premises which may, in any one case or in the aggregate, materially adversely affect the condition of, operations at, or title of the Lessor, to the Premises or impair Lessor's ability to perform hereunder;
- iii) Lessor is the sole owner of good, marketable and insurable fee simple title to the Property of which the Premises form a part;

24. SUBORDINATION. Lessee agrees that this Lease shall be subordinate and subject to any mortgages now or hereafter placed upon the Premises or the whole or any part of the Property of which said Premises are a part, and to any and all advances to be made thereunder, and to the interest thereon, and all renewals, replacements, modifications, and extensions thereof; provided, however, that such mortgage holders shall agree to recognize this Lease and accept Lessee's attornment to such mortgage holders. Lessee shall, without charge, at any time and from time to time, within ten (10) days after request by Lessor, duly execute, acknowledge and deliver to Lessor, or any other person or firm specified by Lessor, any Lease Subordination Agreement or Estoppel Agreement requested by Lessor.

25. ZONING. Lessee acknowledges that the use of the Premises is subject to any applicable regulations, zoning ordinances, of any governmental authority, and Lessee agrees to be bound by all terms and conditions imposed by such governmental authority including any traffic restrictions, use restrictions and other conditions which plan approval is conditioned upon and all present and future zoning laws, ordinances, resolutions and regulations of any appropriate governmental authority.

26. QUIET POSSESSION. It is understood and agreed that subject to the terms of this Lease and to all underlying leases, if any, and to all covenants, restrictions, easements, liens and mortgages of record that Lessee, paying the rent hereby reserved, and performing and observing the several covenants hereof, may peacefully hold and enjoy the said Premises beginning with the date of the execution hereof and throughout the duration of this Lease without any interruptions by the Lessor, its heirs, successors and/or assigns, or any person lawfully claiming through Lessor.

27. LESSOR NOT A PARTNER. It is expressly understood that Lessor shall not be construed or held to be a partner, joint venturer or associate of Lessee in the conduct of its business; it is expressly understood that the relationship between the parties hereto is and shall remain at all times that of Lessor and Lessee.

28. WINDUP. If during the last month of the term of this Lease, or any renewal or extension of the said term, Lessee shall have removed all or substantially all of the Lessee's property from the Premises, Lessor may, prior to the expiration or termination of the Lease, without releasing Lessee from any obligations to repair or restore the Premises or to pay the rent in full, and without any elimination or abatement thereof, immediately enter upon and alter, renovate and redecorate the Premises.

29. FIRE EXTINGUISHERS. Lessee agrees to supply and maintain at its own expense any fire extinguishers, or other fire prevention equipment required by law, rules, ordinances, and regulations of any city, county, or state in which the herein Premises are located, and/or required by any underwriters association, bureau, or any other similar body having jurisdiction involving said Premises.

30. SUCCESSOR AND ASSIGNS. This Agreement and the covenants and conditions herein contained, shall inure to the benefit of and be binding upon Lessor, its successors and assigns, and shall inure to the benefit of Lessee and only such assigns of Lessee to whom the assignment by Lessee has been consented to by Lessor.

31. TIME. Time is of the essence of this Agreement.

32. NOTICES. All notices required to be given hereunder shall be in writing and shall be mailed by registered mail, return receipt requested, postage prepaid, to:

(a) Notice to Lessor:

(b) Notice to Lessee:

37. WRITTEN AGREEMENT. This Lease Agreement and Exhibits attached hereto and forming a part hereof, set forth all the covenants, promises, agreements, conditions, and understandings between Lessor and Lessee. There are no covenants, promises, agreements, conditions, or understanding, either oral or written, between them other than are herein set forth. Except as herein otherwise provided, no subsequent alteration, amendment, change or addition to this Lease shall be binding upon Lessor or Lessee unless reduced to writing and signed by both parties.

38. SEVERABILITY. If any term or provision of this Lease, or the application thereof to any person or circumstance shall, to any extent, be invalid or unenforceable, the remainder of this Lease or the application of such term or provision to person whose circumstances other than those as to which it is held invalid or unenforceable, shall not be affected thereby.

39. CAPTIONS. The captions appearing in this Lease are inserted only as a matter of convenience and shall in no way affect this Lease. Any gender used herein shall be deemed to refer to any other gender more grammatically applicable to the party to whom such use of gender relates.

The use of singular herein shall be deemed to include the plural, and conversely, the plural shall be deemed to include the singular.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed as of the day and year first written above.

WITNESSES:

LESSOR:

By: J.H.L.

Its: Principal

Date: 2/16/12

By: Paul Hamborn

Its: Principal

Date: 02/16/2012

LESSEE:

By: Jeff Davis

Its: President

Date: 02/27/12

Schedule 4.12(c)

See 2.4(b), Item 2



"...At Your Service"

Real Property Services
Phone: (864)-467-7300

8/24/2010

LOGIC PACKAGING
327 SARATOGA DR
GREER, SC 29650

Business Registration No.: 023117

Your Business Registration Application has been processed. Please retain this verification notice as your proof of registration.

You should receive your Business Registration Sticker within the next sixty (60) days. This sticker is to be placed on the outside of the window or door nearest the entrance, in an area visible from the street. In the absence of a window, the proof of registration must be prominently displayed in the lobby area.

Business registrations are not transferable under any condition. Businesses that change ownership during the year will be allowed forty-five (45) days to register with the County.

Thank you for your cooperation

Business Registration Division
Greenville County Real Property Services

USDOT Number MC/MX Number Name

Enter Value: 2310776

Search

Company Snapshot

LOGIC PACKAGING INC
USDOT Number: 2310776

Other Information for this Carrier

- SMS Results
- Licensing & Insurance

ID/Operations | Inspections/Crashes In US | Inspections/Crashes In Canada | Safety Rating

Carriers: If you would like to update the following ID/Operations information, please complete and submit form MCS-150 which can be obtained online or from your State FMCSA office. If you would like to challenge the accuracy of your company's safety data, you can do so using FMCSA's DataQs system.

Carrier and other users: FMCSA provides the Company Safety Profile (CSP) to motor carriers and the general public interested in obtaining greater detail on a particular motor carrier's safety performance than what is captured in the Company Snapshot. To obtain a CSP please visit the [CSP order page](#) or call (800)832-5660 or (703)280-4001 (Fee Required).

For help on the explanation of individual data fields, click on any field name or for help of a general nature go to [SAFER_General_Help](#).

The information below reflects the content of the FMCSA management information systems as of 08/27/2012.

<u>Entity Type:</u>	Carrier	
<u>Operating Status:</u>	Active	<u>Out of Service Date:</u> None
<u>Legal Name:</u>	LOGIC PACKAGING INC	
<u>DBA Name:</u>		
<u>Physical Address:</u>	420 THE PARKWAY STE G1 GREER SC 29650	
<u>Phone:</u>	(864) 387-6200	
<u>Mailing Address:</u>	419 THE PARKWAY #232 GREER, SC 29650	
<u>USDOT Number:</u>	2310776	<u>State Carrier ID Number:</u>
<u>MC or MX Number:</u>	<u>DUNS Number:</u> -	
<u>Power Units:</u>	2	<u>Drivers:</u> 1
<u>MCS-150 Form Date:</u>	05/30/2012	<u>MCS-150 Mileage (Year):</u>
<u>Operation Classification:</u>		
<input type="checkbox"/> Auth For Hire	Priv. Pass (Non-business)	State Gov't
<input type="checkbox"/> Exempt For Hire	Migrant	Local Gov't
<input checked="" type="checkbox"/> Private(Property)	U.S. Mail	Indian Nation
<input type="checkbox"/> Priv. Pass (Business)	Fed Gov't	
<u>Carrier Operations:</u>		
<input checked="" type="checkbox"/> Interstate	Intrastate Only (HM)	Intrastate Only (Non-HM)
<u>Cargo Carried:</u>		
<input checked="" type="checkbox"/> General Freight	Liquids/Gases	Chemicals
<input type="checkbox"/> Household Goods	Intermodal Cont	Commodities Dry Bulk
<input type="checkbox"/> Metal sheets, coils, rolls	Passengers	Refrigerated Food
<input type="checkbox"/> Motor Vehicles	Oilfield Equipment	Beverages
<input type="checkbox"/> Drive/Tow away	Livestock	Paper Products
<input type="checkbox"/> Logs, Poles, Beams, Lumber	Grain, Feed, Hay	Utilities
<input type="checkbox"/> Building Materials	Coal/Coke	Agricultural/Farm Supplies
<input type="checkbox"/> Mobile Homes	Meat	Construction
<input type="checkbox"/> Machinery, Large Objects	Garbage/Refuse	Water Well
<input type="checkbox"/> Fresh Produce	US Mail	<input checked="" type="checkbox"/> PACKAGING

ID/Operations | Inspections/Crashes In US | Inspections/Crashes In Canada | Safety Rating

US Inspection results for 24 months prior to: 08/27/2012

Total inspections: 0

Note: Total inspections may be less than the sum of vehicle, driver, and hazmat inspections. Go to Inspections Help for further information.

Inspection Type	Inspections:		
	Vehicle	Driver	Hazmat
Inspections	0	0	0
Out of Service	0	0	0
Out of Service %	0%	0%	0%
Natl Average % (2009-2010)	20.72%	5.51%	4.50%

Crashes reported to FMCSA by states for 24 months prior to: 08/27/2012

Note: Crashes listed represent a motor carrier's involvement in reportable crashes, without any determination as to responsibility.

Type	Crashes:		
	Fatal	Injury	Tow
Crashes	0	0	0

[ID/Operations](#) | [Inspections/Crashes In US](#) | [Inspections/Crashes In Canada](#) | [Safety Rating](#)

Canadian Inspection results for 24 months prior to: 08/27/2012

Total inspections: 0

Note: Total inspections may be less than the sum of vehicle and driver inspections. Go to Inspections Help for further information.

Inspection Type	Inspections:	
	Vehicle	Driver
Inspections	0	0
Out of Service	0	0
Out of Service %	0%	0%

Crashes results for 24 months prior to: 08/27/2012

Note: Crashes listed represent a motor carrier's involvement in reportable crashes, without any determination as to responsibility.

Type	Crashes:		
	Fatal	Injury	Tow
Crashes	0	0	0

[ID/Operations](#) | [Inspections/Crashes In US](#) | [Inspections/Crashes In Canada](#) | [Safety Rating](#)*The Federal safety rating does not necessarily reflect the safety of the carrier when operating in intrastate commerce.*Carrier Safety Rating:

The rating below is current as of: 08/27/2012

Review Information:

Rating Date:	None	Review Date:	None
Rating:	None	Type:	None

Schedule 4.12(e)

None

Schedule 4.13

Vendor	Contact	Phone	Address	
Ace Paper Tube	Customer Service	800-882-9002	4918 Denison Ave.	Cleveland, OH 44102
Acme Logistics	John Ludwigson	864-801-4000	PO Box 142	Greenville, SC 29602
Aigner Index, Inc.	Lisa	800-242-3919	218 MacArthurAve.	New Windsor, NY 12553
Alliance Plastics	Keitra McClure	888-643-1432	PO Box 1587	Fort Mill, SC 29716
Alliance Plastics East	Debbie Parks	800-832-8677	3123 Station Road	Erie, PA 16510
American Express	Customer Service	800-528-4800	PO Box 650448	Dallas, TX 75265
American Lumber and Plywood	Customer Service	256-503-3420	458 Gunter Ave	Guntersville, AL 35976
Associated Packaging	Charles Quinn	704-872-2491, ext.229	2049 Old Mountain Road	Statesville, NC 28625
AT&T	Customer Service	888-757-6500	PO Box 105262	Atlanta, GA 30348
Averitt Express	Mike Howell	864-483-3834	PO Box 102197	Atlanta, GA 30368
Bank of America	Customer Service	800-432-1000	PO Box 15019	Wilmington, DE 19886
Basco, Inc.	April Johnson	708-587-1160	PO Box 92170	Elk Grove , IL 60009
Bestpack	Customer Service	888-588-2378	10676 Fulton Ct.	Rancho Cucamonga, CA 91730
BlueCross BlueShield of SC	Customer Service	800-288-2227 ext 41010	PO Box 6000	Columbia, SC 29260
Box Partners	Jim Roueche	336-279-0589	2650 Galvin Drive	Elgin, IL 60124
Brady's Screen Printing	Ricky Brady	864-244-5644	106 Concord Road	Anderson, SC 29621
Buckhorn	Lance Schickling	513-965-3271	24292 Network PI	Chicago, IL 60673
Bynum Architecture LLC	David Hughs	864-235-ARCH	233 North Main St. #200	Greenville, SC 29601
Carolina Container	Frank Nolley	828-322-3380 Ext.2132	61 30th Street NW	Hickory, NC 28601
Carolina Tape and Supply	Kevin Armstrong	828-322-3991	P.O. Box 2488	Hickory, NC 28603
Carpenter Design	Tom Carpenter	828-248-9070	302 Duke Street	Forest City, NC 28043
Cases N Concerts	Larry	336-769-2008	2362 C Motsinger Road	Winston Salem, NC 27107
Celtofoam North Amerca	Customer Service	800-241-3634	2107 Eastview Parkway (Suite 200)	Conyers, GA 30013
Cheeseman, LLC.	Anthony Burrell	864-469-4767	DEPT CH 16654	Palatine, IL 60055
Christine Ebstein Design	Christine Ebstein	508-612-1156	353 Church Street	Clinton, MA 01510
Clean Earth Systems, Inc.	Customer Service	800-282-4293	15245 Amberly Dr.	Tampa, FL 33647
Clear Choice Poly	Geordy Davidson	864-517-7835	420 The Parkway Suite G1	Greer, SC 29650
Conner Industries	Bill Werner	866-565-8619	PO Box 200298	Dallas, TX 75320
Container Recycling Co.	Dave Sullivan	864-489-6007	524 High Point Road	Gaffney, SC 29341
Cortec Corp.	Customer Service	651-429-1100	4119 White Bear Parkway	St. Paul, Minnesota 55110
Courier Net	Robin Patrick	864-877-8484	P.O. Box 409236	Atlanta, GA 30384
CPI	Erin Tempkin	704-735-2599 ext 305	PO Box 405566	Atlanta, GA 30384
CRI	Bill Joseph	864-862-2399 ext. 1	300 International Blvd	Fountain Inn, SC 29644
Crown Poly	Customer Service	323-585-5522	5700 Bickett St.	Huntington Park, CA 90255
Custom Packaging	Brad Holmes	828-684-5060	1315 W. Baddour Parkway	Lebanon, TN 37087
Dash Courier Service	Customer Service	864-877-0787	PO Box 6704	Greenville, SC 29606
Del-Tec Packaging	Joy McCollough	864-288-7390 ext 112	PO Box 6879	Greenville, SC 29606
Dependable Packaging Solutions	Glenn Borer	305-624-8338	1361 NW 155th Drive	Miami Gardens, FL 33169
Dispensa-Matic Label Dispensers	Customer Service	573-392-7684	28220 Playmor Beach Rd.	Rocky Mount, MO 65072
Dougherty Equipment Company	David Dziekan	864-423-9994	PO Box 601439	Charlotte, NC 28260
Douglas Fabrication and Machine	Albert Tripp	919-385-7553	430 Industrial Drive	Wendell, NC 27951
Drew Foam	Doug Wehrwein	800-643-1206	1093 HWY 278 East	Monticello, AR 71655
Drierite Co. LTD	Customer Service	937-376-2927	PO Box 460	Xenia, OH 45385
DuBose Strapping, Inc.	Dale Childress	800-354-3028	PO Box 674435	Detroit, MI 48267
Duke Energy	Customer Service	800-653-5307	PO Box 70516	Charlotte, NC 28272
Esko Artwork	Customer Service	800-743-7131	8535 Gander Creek Drive	Miamisburg, OH 45342
Estes Express	Customer Service	864-879-0775	PO Box 25612	Richmond, VA 23260
Fisher Container	Matt Kelly	847-541-0000	1111 Busch Parkway	Buffalo Grove, IL 60089
General Steel Drum	Kim Sinclair	800-796-4226	P.O. Box 713440	Cincinnati, OH 45271
Global Equipment Company	Customer Service	770-882-5600	PO Box 905713	Charlote, NC 28290
Great American Paper Inc	Krista Parrish	864-472-8022	PO Box 11604	Columbia, SC 29211
Grey Rock Management Solutions	Scott Wiggington	864-662-7667	135 S MAIN STREET	SUITE 701, Greenville, SC 29601
Hillas Packaging	Sam	877-464-4552	3301 W. Bolt St.	Fort Worth, TX 76110
Holland Manufacturing	Charles Ray	919-414-4545	PO Box 404	Succasunna, NJ 07876
ICS	Drema Thompson	704-821-7636	PO Box 278	Zellwood, FL 32798
IMACC Corporation	Customer Service	706-270-8634	2303 Dalton Industrial Ct.	Dalton, GA 30721
In The News Inc	Customer Service	800-548-3933	8571 Sunstate Street	Tampa, FL 33634
Industrial Wood Products, Inc.	Customer Service	336-333-5959	PO Box 206	Climax, NC 27233

Innovative Plastics	Steve Kallatsa	770-632-9333	2900 Old Franklin Road	Antioch, TN 37013
Institute of Packaging Professionals	Customer Service	630-544-5050	1833 Centre Point Circle	Suite 123, Naperville, IL 60563
IPS Packaging	Jennifer Speaks	800-277-7007 ext 113	PO Box 2009	Fountain Inn, SC 29644
Jannel Packaging Inc	Ken	781-767-0666	5 Mear Road	Holbrook, MA 02343
Laddawn	Steve Smith	978-563-6134	155 Jackson Road	Devens, MA 01434
Lakeway Container Inc	Rick Nidiffer	423-581-2164	5715 Superior Drive	Morristown, TN 37814
Mauser Corporation	Tom Wilburn	704-393-9050	PO Box 7247-6394	Philadelphia, PA 19170
McAbee Express	Korey McAbee	864-201-6614	211 Bright Morning Lane	Fountain Inn, SC 29644
McDonald Company Machines		215-675-7035	1785 Stout Drive, Unit G	Warminster, PA 18974
MMI Engineered Solutions	Michael R. Rosser	734-429-54523	1715 Woodland Dr.	Saline, MI 48176
Monroe Packaging	Brian	864-879-3535	75 Remittance Drive Suite #1344	Chicago, IL 60675
National Container	Tom Wilburn	704-393-9050	701 A Lawton Rd.	Charlotte, NC 28216
Nicholson and Cates	Tom Latour	905-335-3366	c/o T6009U	PO Box 66512, Chicago, IL 60666
Oaklee International	Alice Zebrowski	631-559-2500	125 Raynor Ave.	Ronkonkoma, NY 11779
PAC Machinery	Customer Service	216-267-1911	12900 Plaza Dr.	Cleveland, OH 44130
PAC Strapping	Ken Sana	888-722-9703	307 National Road	Exton, PA 19342
Palmetto State Transportation Co. Inc	Jenny	800-269-0175	1050 Park West Blvd.	Greenville, SC 29611
PAPERTEC Inc.	Customer Service	862-591-1100	141 Lanza Ave. Bldg 29	Garfield, NJ
PBE LLC	Paul Peyton	713-671-6000	P.O. Box 729	Spicewood, TX 78669
PFC Systems	Linda	864-272-1023 ext 110	PO Box 17618	Greenville, SC 29606
Piedmont Natural Gas		800-752-7504	PO Box 660920	DALLAS, TX 75266
Poly Foam	Sue Rose	320-395-2551	116 Pine Street South	Lester Prairie, MN 55354
Principal Life Insurance	Customer Service	800-843-1371	PO Box 10372	Des Moines, IA 50306-0372
Printing and Packaging	Buster Dover	704-482-3866	1015 Buffalo Street	Shelby, NC 28150
Priority One Fire and Safety	Customer Service	864-631-1777	PO Box 3972	Greenville, SC 29608
Pro Pallet South	Lori Anne	910-576-4902	105 Poole Road	Troy, NC 27371
Pure Ink Marketing	Jake Knight	864-979-3712	119 Terramont Drive	Greenville, SC 29615
Raco Industries	Cheryl Queen	513-984-2101 ext 1374	P.O. Box 932312	Cleveland, OH 44193
Revolution Labels	Mike Spillers	864-409-1221	106 Northeast Drive	Spartanburg, SC 29303
Richmond International	Beth Romine	800-767-0111	PO Box 402351	Atlanta, GA 30384
Rochester Magnet Company	Brian Phillips	585-385-5550	119 Despatch Road	Rochester, NY 14445
Rock Tenn	Ashley Padgett	864-504-0633	Lockbox 9686	PO Box 8500, Philadelphia, PA 19178
RPR, Inc	Brian Laffler	864-288-3900 ext 12	34 Pelham Davis Circle	Greenville, SC 29615
Safety Supply South	Rob Green- Sales	803-732-1500	Attn: Kimette	PO Box 3668, Irmo, SC 29063
School Outfitters	Daryl Perry	866-619-3451	3736 Region Ave	Cincinnati, Ohio 45212
Sealed Air	Deborah Price	864-433-4387	PO Box 277835	Atlanta, GA 30384
Security Life Insurance Co of America	Customer Service	800-233-0307	PO Box 83149	Lancaster, PA 17608
Shred-It	Customer Service	704-424-5997	PO Box 3805	Hampton, VA 23663
Signatures	Customer Service	864-297-5881	327 Miller Rd.	Suite A, Mauldin, SC 29662
SimPak	Jessica Brown	502-671-8250 ext 100	2107 Production Drive	Louisville, KY 40299
Skolnik Industries, Inc.	Bill Fitzgerald	773-735-0700	2744 Paysphere Circle	Chicago, IL 60674
Smith Corona	Tony Arscott	216-426-5659	P.O. Box 392337	Cleveland, OH 44193
Somers Lumber	Aaron Somers	704-539-4751	PO Box 87	Union Grove, NC 28689
Sooner Packaging	Dave Bykowski	918-621-4300	PO Box 4306	Springfield, MO 65808
South-East Lumber	Customer Service	336-996-5322	PO Box 745	Kemersville, NC 27285
South Pak	Customer Service	864-277-0900	1931 Perimeter Rd.	Greenville, SC 29650
Southeastern Freight Lines	Tammy Kitchens	864-277-3220 ext 1626	P.O. Box 1691	Columbia, SC 29202
Span America Custom Products	Customer Service	800-888-6752	PO Box 5231	Greenville, SC 29606
Speedway Packaging	Milton Murphy	864-271-1149	1221 B South Batesville Road	Greer, SC 29650
Sprint	Chris Hulson	913-315-6096	PO Box 4181	Carol Stream, IL 60197
Suntrust Bank	Customer Service	800-SUNTRUST	P.O. Box 791250	Baltimore, MD 21279
Terminal Trucking	Tommy Watterson	800-849-0189	P.O. Box 83026	Chicago, IL 60691-3010
Texize	Danny Watson	864-962-6705	1017 Mauldin Rd.	Greenville, SC 29607
The Gilreath Law Firm, P.A.	William M. Hogan	864-242-4727	110 Lavinia Ave	P.O. Box 2147, Greenville, SC 29602
The Hartford	Customer Service	860-547-5000	PO Box 660916	Dallas, TX 75266-0916
The Turner Agency	Michael Douglas	864-400-3513	623 Halton Road	Greenville, SC 29607
TK Supplies	Travis	864-299-1052	111 Firethome Court	Greer, SC 29650
Traveler's	Customer Service	800-842-5075	PO Box 660307	Dallas, TX 75266-0307
UFP Eastern Division, Inc.	Sommer Thompson	704-855-1600	5631 S. NC 62	Burlington, NC 28636
ULINE	Customer Service	800-295-5510	2200 S. Lakeside Dr.	Waukegan, IL 60085
Union Grove Lumber, Inc	Matt Austin	704-539-5508	1475 West Memorial Highway	Post Office Box 130, Union Grove, NC 28689

Unisource Worldwide Inc	Donnie Anderson	800-374 9002 ext 8241	6600 Governors Lake Parkway	Norcross, GA 30071
Universal Package Systems	Jimmy Kolbeth	866-875-9918	21217 North US Highway 231	Dale, IN 47523
Universal Packaging	Lisa Laliberte	888-269-7759	PO Box 11404	Green Bay, WI 54307
UPS	Customer Service	800-742-5877	PO Box 533238	Charlotte NC 28290
Varicon	Chris Wannemacher	864-422-1700	133 White Horse Court	Greenville, SC 29605
VCI SC	Rachel Pearson	864-859-9989 ext 71	PO Box 7034	Sturgis, MI
Waste Wood Solutions	Amy	828-248-9859	151 Belt Ct.	Rutherfordton, NC 28139

<u>Customer</u>	<u>Contact</u>	<u>Phone</u>	<u>Address</u>	
A.E. Com	Eric	864-234-3069	10 Patewood Dr.	Bldg. 6 Ste. 500, Greenville, SC 29615
Aaron Industries	Peggy	864-833-0178	29325 Highway 76 E.	Clinton, SC 29325
Acme Logistics, Inc.	John Ludwigson	864-801-4000	P.O. Box 142	Greenville, SC 29602
Advanced Chemical & Paper Co.	Neil	706-828-7570	1212 New Savannah Rd.	Augusta, GA 30901
Advanced Composite Materials	Jack Linder	864-877-0123 ext 201	1446 South Buncombe Road	Greer, SC 29651
AFCO	Rick Laney	864-226-6472	1100 Scotts Bridge Rd.	Anderson, SC 29621
AFL Telecommunications	Damien Lavery	864-486-7380	123 TOWN SQUARE PLACE	PMB# 734, Jersey City, NJ 07310
Aiken Chemical Co.		864-968-1250	12 Shelter Dr.	Greer, SC 29650
Ajax Rolled Ring & Machine	Rita Jackson	864-628-5927	500 Wallace Way	York, SC 29745
American Environmental Services	Jim Hogg	724-933-4100	2100 Georgetown Dr. Suite 303	Sewickley, PA 15143
American Recycling Center, Inc.		803-647-7035	655 Wabassee Drive	Owosso, MI 48867
Apexical, Inc.	Mark Lane	864-578-0030	1905 New Cut Rd.	Spartanburg, SC 2933
ARM Environmental	Sid Havidid	803-783-3314	PO Box 50285	Columbia, SC
Astro American Chemical	Deborah Johnson	864-852-2731	PO Box 878	Fountain Inn, SC 29644
Atlantic and Pacific	Robert Plimpton	828-779-5600	P.O. Box 1336	Hendersonville, NC 28793
Atlantic Veneer Corporation		252-728-3169	P.O. Box 660	Beaufort, NC 28516
Atlas Copco	Kathleen Narcisi	866-546-3588	11313 Steele Creek Road	Charlotte, NC 28273
Atrium Window		336-731-6877	300 Welcome Center Blvd.	Welcome, NC 27374
Avery Dennison	Joe Mahn	864-938-1400	29485 Highway 76 East	Clinton, SC 29325
Axon Products	Mike Long	864-299-2819	307 Echelon Road	Greenville, SC 29605
B&E Electro Form		864-963-2701	118 Prime Dr.	Simpsonville, SC 29681
BASF		864-963-4031	1520 Old Stage Rd.	Mauldin, SC 29662
Blackman UhlerSpecialties	Debbie Rowe	864-598-1547	Dba Blackman Uhler Specialties	P.O. Box 6740, Spartanburg, SC 29304
Bode Corporation	Lori Pearson	864-578-9683	660 John Dodd Rd.	Spartanburg, SC 29303
Bonded Logistics	Barbara Woodall	704-597-9638	5709 N Graham Street	PO Box 480203, Charlotte, NC 28269
Borg Warner	Grayson Pitts	828-333-3259	P.O. Box 15075	Asheville, NC 28813
Borg Warner Thermal Division	Jodi Sullivant	828-684-3501	40 Cane Creek Industrial Park Road	Fletcher, NC 28732
Bosch Rexroth	Dan Koenig	864-228-6293	5150 Prairie Stone Parkway	Hoffman Estates, IL 60192
Brainerd Chemical	Brian Allen	910-980-1088	1500 South Wilson	Dunn, NC 28334
Brenntag Southeast	Dave Taylor	864-879-7000	173 Fortis Drive	Duncan, SC 29334
Brown Packaging	Sloan Bradford	864-489-5723	PO Box 130	Gaffney, SC 29342
Bugslayer Worldwide, LLC		813-891-5100	109 S. Bayview Blvd. Ste. F	Oldsmar, FL 34677
Cardinal Glass		704-660-0900	342 Mooresville Blvd.	Mooresville, NC 28115
Carolina Cotton Works		864-488-2824	14 Commerce Drive	Gaffney, SC 29340
Carolina Environmental Systems	Jimmy Davis	864-832-9264	2750 Highway 66 South	Kernersville, NC 27284
Carolina Frames		336-857-2952	2302 LassiterMill Road	Asheboro, NC 27205
Carolina Mattress Guild	Robert Loy	336-476-1333	385 North Drive & Business 85	Thomasville, NC 27360
Carpenter Design Inc	Tom Carpenter	828-247-6246	217 Belt Court	Rutherfordton, NC
Cases Concerts		336-769-2008	2362 C Motsinger Road	Winston Salem, NC 27107
CCS Label	Mike Spillers	864-587-6300	108 Northeast Drive	Spartanburg, SC 29303
Charlotte Pipe	Philip	704-348-6450	Cast Iron Division	P.O. Box 36487, Charlotte, NC 28236
Chester Wood Products		803-581-7164	1445 Lancaster Highway	Chester, SC 29706
Chicken of the Sea	Elsi Ramirez	912-526-5108 ext 404	PO Box 406	Lyons, GA 30436
Chomarat North America	Margaret Byers	864-328-1700	2901 New Pond Rd.	Anderson, SC 29624
Clean Advantage		864-268-6316	5 N. Watson Rd.	Taylors, SC 29687
Combe Laboratories, Inc.		217-893-4490	200 Shellhouse Dr.	Rantoul, IL 61866
CompX Security	Brenda Edwards	864-297-6655	26 Old Mill Rd	PO Box 200, Mauldin, SC 29607
Conrad Fafard Inc	Kirsten Nauta	413-788-4343	PO Box 790	Agawam, MA 01001
Copac Inc	Fred Moore	864-579-2554	PO Box 2487	Spartanburg, SC 29304
CPJ Technologies	Dearna Stone	864-609-5800	200 Tanner Dr.	Taylors, SC 29687
CR Brands	Adam Vaughn	864-587-9308	141 Venture Blvd	Spartanburg, SC 29306
Crandall Corporation	Chris Manuel	803-791-4800	100 Rich Lex Dr.	Lexington, SC 29072
Creative Dimensions	Janet	865-777-4733	713 Andover Blvd	Knoxville, TN 37934
Crescent Inks	Steve Osborne	864-472-9549	149 Bryant Rd.	Inman, SC 29349
Crucible Chemical Company		864-277-1284	10 Crucible Court	Greenville, SC 29605
Curtis Wright Metal Impvt.- BASF-Duncan	Brigitte	864-486-9311	199 Ridgeview Circle	Duncan, SC 29334
Custom Manufactured Products		864-527-9712	PO Box 6648	Greenville, SC 29606
Custom Synthesis		864-261-3067	1704 Denver Rd.	Anderson, SC 29625
Delta Power Equipment Corp.	Jackie Mann	864-231-5888 ext 207	5530 Airport Road	Anderson, SC 29626
Dependable Packaging Solutions LLC	Glenn Borer	305-624-8338	1361 NW 155th Drive	Miami Gardens, FL 33169

Dillon Supply Co.		864-334-0001	2355 Hwy 101 S.	Greer, SC 29651
Dry Dog Barriers, LLC	Brian Cheek	704-334-8222	2034 Van Buren Avenue, Suite C	Indian Trail, NC 28079
DSR Ventures, Inc	David Robertson		102 Kentbury Lane	Apex, NC 27502
Duer/Carolina Coil Inc.	Edith	864-989-4141	PO Box 730	Reidville, SC 29375
Duracell	John Rose	803-285-8413	1551 Highway 9 ByPass West	Lancaster, SC 29720
Dynamic Fluid Components		864-638-5544	P.O. Box 100	West Union, SC 29696
E-P Equipment, USA Corp.		864-472-2776	1770 Campion Rd.	Inman, SC 29349
Elite Displays	Sandy Thomas	336-472-8200	6771 Pikeview Drive	Thomasville, NC 27360
Emitec	Cesar Capo	864-862-0129	400 S. Nelson Dr.	Fountain Inn, SC 29644
Environmental Restoration	Dennis	314-614-6577	1666 Fabick Drive	St. Louis, MO 63026
Epsilon Plastics		864-578-8261	595 John Dodd Rd.	Spartanburg, SC 29303
ERGO Corporation	Gerry Rammel	864-879-1417	212B Riverside Court	Greer, SC 29650
Euro Kera North America, Inc.		864-963-8082	140 Southchase Boulevard	Fountain Inn, SC 29644
Fibro Chem, Inc.	Marjorie Haigler	706-278-3514	PO Box 3004	Dalton, GA 30720
Firestone Building Products	Matt Simmons	864-949-2692	320 Innovation Way	Wetford, SC 29385
Fisher-Barton South Carolina Inc.	Gary Schoviak	864-862-3138	100 Industrial Boulevard	Fountain Inn, SC 29644
Fluid Routing Solutions		864-859-4741	109 Gillespie Avenue	Easley, SC 29657
Frigoglass North America Ltd. Co.	George Puzakulics	864-804-5610	700 A Buffington Rd.	Spartanburg, SC 29303
Fukoku		864-682-7212	325 Hunter Industrial Park	Laurens, SC
GAS Ammo	Scott Keeler	864-380-2851	2801 Wade Hampton Blvd	Suite 115-281, Taylors, SC 29687
Grede		248-440-9500	4000 Town Center, Suite 500	Southfield, MI 48075
GTI Chemical Solutions, LLC		864-579-0112	200 Tanner Drive	Taylors, SC 29687-1705
H&L Accessory		864-848-1543	2524 Old Woodruff Rd.	Greer, SC
Hagemeyer, NA	Todd McIntire	706-736-7021	1730 Barton Chapel Rd.	Augusta, GA
Hamricks Inc	Chris Buiman	864-487-7505 ext 13	742 Peachoid Road	Gaffney, SC 29341
Happy Seed	Eric Cheek	864-934-1252		
Happy Time Repairs	Donna	864-360-3803	2846 N. Hwy 101	Greer, SC 29651
HD Supply		704-599-5710	11251 Metromont Ind. Blvd.	Charlotte, NC 28269
HD Supply Waterworks Ltd.		864-968-0076	2571 E. Phillips Rd.	Greer, SC 29650
Hepaco, Inc.	Kevin Hollister	864-220-0700	P.O. Box 26308	Charlotte, NC 28221
Hi-Tec Plating	Prisilla	864-882-3311	PO Box 68	Seneca, SC 29678
Hood Packaging	Randy Brown	770-981-5400 ext 106	5383 Truman Dr.	Decatur, GA 30035
Hubbard Hall	Carl Jameson	864-472-9031	1101 Compton Bridge Road	Inman, SC 29349
Husqvarna Columbia	Sue Williams	704-597-5000	9335 Harris Comers Pkwy	Suite 500, Charlotte, NC 28269
Husqvarna Outdoor Products	Mark Creighton	803-533-4901	172 Old Elloree Road	Orangeburg, SC 29115
Hydralogic Systems Corp dba Bug Defence	Zamina Archer	954-316-1633	4081 SW 47th Ave Suite 16	Davie, FL 33314
Hydro Aluminum Wells	Jim Traynor	864-338-8000	117 Blake Dairy Rd	Belton, SC 29627
Hydrologic Systems Corp- Houston	Louvenia	713-895-0444	10770 Moss Ridge Road	Houston, TX 77043
IAS	Susan	800-230-4143	235 Storage Road	Lancaster, SC 29720
Imperial Die Casting Corp.		864-859-0202	2249 Old Liberty Rd.	Liberty, SC 29657
Industrial & Construction Enterprises	Jeff Lee	252-946-9131	1995 W 5TH STREET	Washington, NC 27889
Industrial Absorbent Solutions	Susan	800-230-4143	PO Box 262	Lancaster, SC 29721
IPC Supply	Billy McAlister	864-226-1588	1103 Trammell Rd.	Anderson, SC 29622
Ipex USA LLC	Jenn Lachance	514-769-2200	3 Place du Commerce, Suite 101	lie des Soeurs Verdun, Quebec H3E 1H7
IPS Packaging, Inc.	Chris Grantham	864-862-1500 ext 169	P.O. Box 2009	Fountain Inn, SC 29644
Irix Pharmaceuticals, Inc.		843-656-0800	101 Technology Place	Florence, SC 29501
Jaderloon, Inc.	Judy Looney	803-798-4000	PO Box 685	Irmo, SC 29063
Jamar Precision Grinding	Mike Smith	330-220-0099	2661 Center Road	Hinckley, Ohio 44233
Jarden Plastics	Sylvia Griego	864-879-8100	1303 South Batesville Rd	Greer, SC 29650
JB Russell	Mark Schoolcraft	864-583-2717	PO Box 4098	Spartanburg, SC
JPS Composite Materials Corp.		864-260-3298	2200 S. Murray Ave.	PO Box 2627, Anderson, SC 29624
Kascar		864-422-0370	1 Kascar Plz	Greenvile, SC 29605
Kemet Electronics Corp.	Emie Murphy	864-963-6300	PO Box 5928	Greenvile, SC
Keys Printing	Tina Floyd	864-288-6560	PO Box 8	Greenvile, SC 29602
Keystone Aniline Corp.	Linda Martin	864-473-1601	2165 Hwy 292	Inman, SC 29349
KIK		770-534-0300	2030 Old Candler Road	Gainesville, GA 30507
Kincaid Furniture Co. Inc.	Ryan	828-726-2833	240 Pleasant Hill Road	Hudson, NC 28638
Lamanator Plus			9 Meadow Trace Ct.	Greer, SC 29651
Lindstrom Metric, LLC	Richard Stephens	864-877-3120	6 Shelter Dr. Suite C	Greer, SC 29650
Medline Industries		864-369-7391	308 Church St.	Honea Path, SC 29654
Metal Chem Inc.		864-877-5175	29 Freedom Court	Greer, SC 29650

Mitsubishi Polyester Film	Linda Hice	864-879-5307	PO Box 1400	Greer, SC 29652
Moore & Ballieu Oil Co., Inc.	Jeremy Ballieu	864-268-3484	2903 Rutherford Rd.	Taylors, SC 29687
Morgan AM&T		800-999-6322	251 Foreester Road	Greenville, SC 29607
Mosquito Nix-FL	Reece Lansberg	866-343-1630	1627 West University Parkway	Sarasota, FL 34243
Mosquito Nix-TX		817-784-6303	14288 Gillis Rd.	Dallas, TX 75244
Multi-Pack	Michelle Briggs	770-307-9688	115 Manufacturers Court	Winder, GA 30680
Nemato Corp. LP	Kevin McCall	800-361-5025	5405 N. Blackstock Rd.	Spartanburg, SC 29303
New Life Chemical	Steve Suber	864-277-5516	15 North Kings Rd.	Greenville, SC 29605
Nexeo-BMW	Dave	864-989-5757	1400 Highway 101 S.	Greer, SC 29651
Nexeo-Bose Corp.		803-714-8000	2000 Carolina Pines Dr.	Blythewood, SC 29016
Nicca USA		864-862-1426	1044 S. Nelson Dr.	Fountain Inn, SC 29644
Nutex, Inc.	Waldo Watts	864-244-5555	110 Catalina Dr.	Greenville, SC 29609
Nutra Manufacturing	Missy Johnson	864-987-3566	1050 Woodruff Road	Greenville, SC 29607
Omni Source Corp.		864-439-7039	2061 Nazareth Church Rd.	Spartanburg, SC 29301
Owens Coming		864-964-6644	215 Terrance Dr.	Anderson, SC 29621
Packaging Solutions	Shannon Lowery	704-583-1055	1200 Industrial Ave.	Gastonia, NC 28054
Parts Cleaning Technology	Tim Connelly	704-372-9280	3114 Cullman Avenue	Charlotte, NC 28206
PCC Chemax		864-277-7000	30 Old Augusta Rd.	Piedmont, SC 29673
Performance Packaging		864-295-3044	7120 Augusta Rd.	Piedmont, SC 29673
Performance Team	Cody McSwain	843-414-9420	11204 Norwalk Blvd.	Santa Fe Springs, CA 90670
Pinnacle Environmental	Mike Watts	864-293-4124	PO Box 25543	Greenville, SC 29616
Pioneer Chemical		864-232-4304	300 Goldsmith St.	Greenville, SC 29609
Plastic Packaging		828-328-2466	1246 Main Ave SE	Hickory, NC 28602
PNut Buddies	Eric Pitts	864-684-0868	203 Finney Drive	Clinton, SC 29325
Polydeck Screen Corp.		864-579-4594	1790 Dewberry Rd.	Spartanburg, SC 29307
Preferred Pump		828-253-2433	75 Farview Rd.	Asheville, NC 28803
Product Recovery Management		919-957-8890	1705 New Raleigh Road.	Durham, NC 27703
Purafilter 2000	Eric Gregory	864-334-1000	1623 S. Hwy 14	Greer, SC 29650
Quality Textile Company	Hope Hodge	828-625-4066	PO Box 85	Mill Spring, NC 28756
Ram Board	Jlm Gantl	864-449-0552	716 S. Flower St.	Burbank, CA 91502
RDI-USA, INC.	Viral	864-573-6969	2999 N. Blackstock Rd.	Spartanburg, SC 29301
Rehab Builders, Inc	Marty Cooke	803-242-4979	401 East 4th Street., Suite 201	Winston-Salem, NC 27101
Resource Management	Lavada	800-207-7278	PO Box 457	Chapin, SC
Reynolds Company		864-232-6791	10 Gates St.	Greenville, SC 29611
Rinehart Racing	Joe Taylor	877-264-8282	19 Zillcoa Street	Asheville, NC 28801
Royal Adhesives & Sealants, LLC	Kathy	864-228-1311	2001 W. Washington Street	South Bend, IN 46628
Royal Hospitality		864-254-9090	3275 Brushy Creek Rd.	Greer, SC 29650
RPP Containers	Craig Smith	513-489-2244	7365 E Kemper Road	Cincinnati, OH 45249
Sealed Air dba Cryovac	Angela Joseph	864-967-1527	803 N. Maple St.	Simpsonville, SC 29681
Select Air Systems	Kathie Crump	704-289-1122	2716 Chamber Drive	Monroe, NC 28110
Select Stainless	Mike Williams	704-841-1090	11145 Monroe Road	Matthews, NC 28105
Silar Laboratories	Brandon Spoles	910-251-0234	300 N. 3rd. St.	Suite 320, Wilmington, NC 28401
Somers Lumber & Manufacturing	Aaron Somers	704-539-4751	PO Box 87	Union Grove, NC 28689
Sonfast Corporation	Paul Pappy	800-565-1439	450 Starkey Valley Road	Travelers Rest, SC 29690
South Atlantic Galvanizing		864-834-3367	Hwy 276 West	Travelers Rest, SC
Spartan Industrial	Ken Robins	864-699-4404	175 Keltner Ave.	Spartanburg, SC 29302
Spartanburg Steel Products Inc.	Stacy Nelson	864-699-3275	P O Box 6428	Spartanburg SC 29304
Specialty Vermiculite Corp	Bruce Stephens	864-969-3353	26383 Hwy 221 North	Enoree, SC
Spectra Colorants	Billy Buice	864-427-2720	228 Industrial Park Rd.	Union, SC 29379
Spectrum Adhesives		828-396-4200	3815 N. Main St.	Granite Falls, NC 28630
Speedway Packaging and Distribution	Milton Murphy	864-271-1149	1221 South Batesville Road	Greer, SC 29650
Stainlez, Inc.	Lisa Plumley	877-971-1987	3020 104th Lane NE	Minneapolis, MN 55449
Star Chem	Kevin Labelle	800-677-3500	PO Box 2686	Dalton, GA 30722
Supply One		800-868-5650	PO Box 1469	Rockwell, NC 28138
T-Fab Inc.	Patrick	828-236-3993	123 Lyman Street	Asheville, NC 28813
T & T Marketing, Inc.	Laurie Cunningham	508-285-5766	PO Box 120	Allamuchy, NJ 07820
Thermo Fisher Scientific	Jennifer Mace	828-658-4445	275 Aiken Road	Asheville, NC 28804
TK Supply	Jeff Edwards	864-907-0002	1200 Donaldson Rd.	Greenville, SC 29605
Tower Components		336-824-2102	5960 US Highway 64 East	Ramseur, NC 27316
Trimitre Powders Inc.	Alexander Brent	864-574-7000 ext 1227	5680 N. Blackstock Rd.	Spartanburg, SC 29303
Ulterior		706-654-2222	200 Tanner Dr.	Taylors, SC 29687

Unichem	Kathie Eckerson	864-422-0191	8 North Kings Road	Greenville, SC 29605
Union Grove Lumber		704-539-5506	1475 West Memorial Highway	Union Grove, NC 28689
UTI Logistics	Gary Blankenship	803-319-3933	185 McQueen St.	W. Columbia, SC 29172
Valspar Corporation		803-534-7806	700 Prosperity Dr.	Orangeburg, SC 29115
Vanguard Industries, Inc.		864-261-8131	P O. Box 5198	Anderson, SC 29623
Varicon Solutions	Melanie Parrish	864-422-1700	133 White Horse Road	Greenville, SC 29650
VCI South Carolina	Rachel Pierson	864-859-9989	2632 Farns Bridge Road	Easley, SC 29640
Veneer Technologies, Inc		252-223-5600	PO Box 1145	Newport, North Carolina 28570
Veolia Es Technical Solutions		704-662-3044	126 Commercial Dr.	Mooresville, NC 28115
VLS Recovery Services		864-962-9953	305 South Main St.	Mauldin, SC 29662
West End Coffee		864-242-2810	18 S Markley St	Greenville, SC 29601
Wikoff Color Corporation		250-424-8211	5530 Parkwood Circle	Bessemer, AL 35022
Wilbert Plastics		704-455-5191	7301 Caldwell Road	Harrisburg, NC 28075-7413
Wolverine Advanced Materials		540-953-1742	3175 State Street	Blacksburg, VA 24060
Wolverine Coatings Corporation	Joanna Swanson	864-342-9292	140 Metro Drive	Spartanburg, SC 29303
Xaloy LLC	Ashley Morgan	828-326-9888	1291 19th Street Lane, NW	Hickory, NC 28601

Schedule 4.15

None

Schedule 4.18(a)

None

Schedule 4.19

None

Schedule 4.20

BlueCross BlueShield has agreed to provide Buyer with an identical medical plan for any of Seller's employees who are employed by Buyer after Closing until the end of the year. Buyer shall have no liability under the Seller's plan provided to its employees prior to the Closing, and Seller shall have no liability under the Buyer's plan provided to its employees following the Closing.